

Tagging and Tracking of Marine Animals with Electronic Devices

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Effects of T-bar and DST Tagging on Survival and Growth of European Hake

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Abstract:

Controlled experiments were conducted to assess the effects of T-bar and DST tagging on post-release survival and growth of European hake. In this study, two groups of each 30 hake were considered: small fish (SF, average total length: 29.9 cm \pm 2.2 cm) and large fish (LF, average total length: 36.4 cm \pm 2.5 cm). Within each size group, fish were randomly assigned to one of 3 treatment groups: control (C), T-bar tagging referred as conventional tagging (CT) and DST tagging (DST) with dummy tags. After 4 months, the overall survival rate was 35%. Smaller fish were less impacted by the stress induced by handling, anaesthesia and tagging and in the SF group, the survival rates were similar (30%) for CT or DST. Specific growth rates were highly variable and no significant difference could be observed between control and tagged fish. Our results demonstrate that (1) conventional tagging affects fish survival rates and (2) DST tagging is feasible in the field on "small fish" with expected survival rate and recapture probability close to that of conventional tagging.

Keywords: *Merluccius merluccius* - Archival tag - Husbandry - Midterm experiment - Captive hake

39 **Introduction**

40 European hake, *Merluccius merluccius*, is a demersal fish widely distributed from the west
41 coast of Norway, south to the coast of Mauritania, and eastwards into the Mediterranean Sea.
42 It is a major demersal resource in the North East Atlantic, which has been heavily exploited
43 by fisheries. Total landings of *M. merluccius* have decreased from 120000t in the early 1960s
44 to 50000t in recent years. Although there is no evidence that multiple populations exist, the
45 northern stock (ICES areas IIIa, IV, VI and VII and VIIIa, b, d) and the southern stock (ICES
46 areas VIIIc and IXa) are managed separately (ICES 2005).

47 Recent mark-recapture experiments (de Pontual et al. 2003; Pineiro et al. 2007) have provided
48 evidences of growth underestimation of the species due to a bias in the age estimation method
49 internationally agreed and routinely used for the species (de Pontual et al. 2006). Simulations
50 have estimated a significant associated impact on assessment (*e.g.* higher F, lower SSB) and
51 management advices (Bertignac and de Pontual 2007). Besides growth, directed movements
52 and fishing mortality are other key information that can be gained from mark-recapture
53 experiments (Beverton and Holt 1957). To estimate fishing mortality, it is necessary to
54 estimate post release mortality due to the stress of capture, handling and tagging on the fish
55 (Bratthey and Cadigan 2004). Estimating post-release mortality is difficult and requires
56 experiments that compare the survival of tagged fish *vs.* control fish held in captivity (Rutecki
57 and Meyers 1992; Millner et al. 1993; Pierce and Tomcko 1993). Furthermore, it is now well
58 recognized that fish tagged with archival tags (also called Data Storage Tags, DST) provide
59 important information about fish movements, behaviour and their environmental conditions
60 (Thorsteinsson 2002). As such internal tagging is more invasive and expensive than external
61 T-bar tagging (referred below as conventional tagging), a feasibility study needed to be
62 conducted before the start of a DST tagging experiment in the field on European hake.

63 The main challenge to study the effects of conventional tagging on mortality rates in
64 European hake is that this species is not commercially farmed. One reason for this might well
65 be that the species has long been regarded as especially sensitive to capture- and handling-
66 related damages. A pioneering study on larval rearing experiment (Bjelland and Skiftesvik
67 2006) provided some basic information on egg incubation to weaned larvae. Here we report a
68 study carried out on wild-caught fish kept in captivity. The main objectives were to estimate
69 the effects of conventional and DST tagging on fish survival and growth. The information
70 gained from these research objectives will help determine the feasibility of DST tagging
71 studies at sea.

72

73 **Methods**

74 **Fish origin**

75 Fish were caught in the Bay of Biscay in July 2005 using the capture method developed by de
76 Pontual et al. (2003) for mark-recapture experiments. To acclimatize the fish, individuals
77 were kept in captivity for 7 months in 15 m³ tanks. These tanks were supplied with seawater
78 flow at ambient temperature (from 7.9°C to 13.7°C), flushed with a daily water renewal rate
79 of 20%, and illuminated following the natural photoperiod. Fish were fed ad libitum on inert
80 preys (sprat, herring and mackerel).

81

82 **Tagging protocol**

83 Prior to tagging the experimental group of fish (average total length: 31.2 cm ± 2.3 cm and
84 average weight: 190.1 g ± 52 g), we determined the best anaesthesia protocol suitable for
85 further experiments onboard research vessels. Our protocol criteria were the following: low
86 toxicity for both operator and fish, short induction time, short recovery time, small secondary

87 effects, and no withdrawal period. After testing several protocols, we choose Benzocaïne
88 (ethyl *p*-aminobenzoate) at a concentration of 100 mg l⁻¹ at a sea water temperature of 9.3°C.
89 The tagging experiment started on February 7, 2006 and ended on June 15, 2006 (128 day
90 duration). Two size groups were selected: small fish (SF, average total length TL ± standard
91 deviation SD: 29.9 cm ± 2.17 cm, N= 30) and large fish (LF, average total length TL 36.4 cm
92 ± 2.5 cm, N=30). Within each size group, fish were randomly assigned to 3 treatment groups:
93 control (C), conventional tagging (CT) and DST tagging (DST).
94 All fish were anaesthetised, measured (total length TL₀) and weighed (W₀) prior to
95 subsequent treatment. SF individuals were exposed to a 100 mg l⁻¹ benzocaïne solution, a
96 concentration which was increased to 120 mg l⁻¹ for the LF group. Total exposure time to
97 benzocaïne did not vary between groups and was set at 15 min to allow for the time needed to
98 insert DST tags (5 min). Individual fish behaviour such as loss of reaction to external stimuli
99 and loss of equilibrium, was followed during the anaesthesia steps. Conventional tagging (CT
100 group) was carried out according to the method developed by de Pontual et al. (2003) for
101 mark recapture experiment. Briefly, a T-bar tag was inserted at the base and in front of the
102 second dorsal fin and the fish was injected with a solution of oxytetracycline at a dose of 60
103 mg kg⁻¹ of fish. This antibiotic is used to mark calcified structures for age validation (de
104 Pontual et al. 2006). In addition, the DST fish group had Star-Oddi DST micro dummy tags
105 (8.3 mm diameter x 25.4 mm length, 3.7 g in air), inserted in the peritoneal cavity. This
106 surgical procedure consisted of 1) 1 cm cut through the ventral muscle at 1 cm in front of
107 the anus, 2) pushing the tag gently inside the peritoneal cavity and 3) suturing the wound by
108 2-3 stitches with polyamide monofilament (Bégout Anras et al. 2003). After treatment, fish
109 were transferred to two 15 m³ indoor tanks, one for the SF group (thus including 3 groups:
110 SF-C, SF-CT, SF-DST) and the second for the LF group (LF-C, LF-CT, LF-DST). At the end
111 of the experiment fish were killed with an overdose of anaesthetic and measured (total length

112 TL_f), weighed (W_f) and sexed. Euthanized and fish dead during the course of the experiment
113 were deep frozen prior subsequent treatment.

114

115 **Data analyses**

116 The condition factor of individual fish was calculated as (Wege and Anderson 1978; Jobling
117 et al. 2001):

118

$$119 K_t = W_t/W_e \times 100 \quad (\text{Eqn 1})$$

120

121 where W_t is the weight of the fish at time t and W_e is the theoretical weight calculated from
122 the length-weight relationship derived from the field: W_e (g) = 0.00513 L^{3.074} (Dorel 1986).

123 Specific Growth Rate (SGR % day⁻¹) was calculated as:

124

$$125 SGR = (e^g - 1) \times 100 \quad (\text{Eqn 2})$$

126

127 where $g = [\ln(W_{tf}) - \ln(W_{t0})] / (t_f - t_0)$] and W_{tf} and W_{t0} are the wet body weight (g) at death or
128 experimental end (t_f) and tagging (t₀) time respectively (Houde and Schekter 1981;
129 Nordgarden et al. 2003). Estimates of individual growth rate were not available for the control
130 groups (SF_C, LF_C) as, by definition, fish could not be tagged. We addressed the later issue
131 by considering average SGRs for both SF_C and LF_C groups estimated from the total mass
132 growth with respect to the total survival time. For the 20 fish that had DST implantations, we
133 analysed the impact of insertion on mean survival. The tag to fish weight ratio (R) was
134 calculated as:

135

$$136 R = W_{DST}/W_0 \times 100 \quad (\text{Eqn 3})$$

137

138 where W_{DST} is the DST weight in air and W_0 the fish wet weight. Two groups were
139 considered: R1 with $R < 2\%$ and R2 with $R \geq 2\%$ (Winter 1983).

140 Measurements of length, weight and SGR expressed as average \pm standard deviation (SD),
141 were compared using ANOVA or t-tests with treatments and group size as factors after data
142 had been tested for normality. Estimates of condition factors were compared using Kruskal-
143 Wallis test (KW). Survival analysis was conducted using Kaplan-Meier analysis with respect
144 to treatment and group size. However, as the initial condition (K_0) impacts fish survival, we
145 also applied Cox regression analysis with K_0 as covariable. Spearman's rank correlation was
146 used to test the relationship between an individual's initial condition factor and survival rate.
147 Statistical analyses were performed using SPSS 14.0. (SPSS, USA) and the significance level
148 was set at $P < 0.05$.

149

150 **Results**

151 **Analysis of initial fish characteristics according to treatment and group size**

152 At the end of the acclimation period, 68% of fish had an initial condition factor (K_{t0}) greater
153 than 100%. Thus, we considered that acclimatization to rearing conditions had been achieved
154 for most individuals after 7 months. At the beginning of the experiment, K_{t0} ranged from
155 71% to 127% and three K_{t0} classes ($<80\%$, $80-100\%$ and $>100\%$) were considered for each
156 group and treatment (Table 1). The initial condition factor did not differ (a) between groups
157 (Table 1, KW Test: $df = 1$, $P = 0.906$), or b) between treatments (Table 1, KW Test: $df = 2$, $P =$
158 0.400).

159

[Table 1 here]

160

161 **Effect of tagging on survival**

162 Out of the initial 60 fish, 21 were survived until the end of the experiment (day 128), which
163 corresponds to an overall survival rate of 35%. Kaplan-Meier survival functions with respect
164 to treatments (C, CT and DST) and size groups (SF and LF) showed that, regardless of fish
165 size, tagging (CT or DST) severely decreased survival probability compared to the control
166 group (Figure 1). Mortality was observed 50 days after tagging and after this time period
167 mortality stabilized in at least the SF group. It is worth noting that, for both SF and LF
168 groups, survival proportion did not differ significantly between CT and DST groups (Log
169 Rank tests: SF: $P_{C/CT}=0.017$, $P_{C/DST}=0.07$, $P_{CT/DST}=0.777$; LF: $P_{C/CT}=0.021$, $P_{C/DST}=0.003$,
170 $P_{CT/DST}=0.705$). Moreover, it is worth noting that no mortality has been observed in
171 anaesthetized groups during the preliminary experiment after 24 days.

172

173 [Figure 1 here]

174

175 The initial condition Kt_0 had a clear effect on the survival rate of fish. The seven tagged fish
176 that had a $Kt_0 < 80$, all died within the first 28 days. The correlation between survival time and
177 Kt_0 was significant when all tagged fish were considered (Spearman correlation test, $N = 40$,
178 $P = 0.006$), whereas no significant correlation was observed if fish with a $Kt_0 \leq 80$ were
179 removed from the statistical analysis. Cox regression analysis (Figure 2) indicated that DST
180 tagging may slightly decrease the survival probability compared to conventional tagging.

181

182 [Figure 2 here]

183

184 The R ratio also affected survival rate. Survival differed significantly between R1 and R2
185 (Log Rank tests: $P_{R1/R2}=0.023$) and actually, all fish with $R > 2\%$ died rapidly after tagging
186 (Figure 3).

187

188

[Figure 3 here]

189

190

Effect of tagging on growth

191

Determining the effects of tagging on fish growth was limited by two factors. First, survival at

192

the end of the experiment was low for tagged groups (CT, DST), especially for the LF group

193

(Figure 1). Second, the control fish were not tagged. The total masses of SF_C group were

194

1804.5 g and 2813.0 g at the start and the end of experiment, respectively. The survival time

195

for this group was 1138 days and the SGR was estimated at 0.039 % day⁻¹. The corresponding

196

data for the LF_C group was respectively 3428 g, 4066 g and 936 days resulting in a SRG of

197

0.018 % day⁻¹.

198

199

[Table 2 here]

200

201

Statistical analysis of the tagged groups revealed relatively high individual growth variability

202

regardless of the size and treatment group (Table 2). Negative SGR were observed for fish

203

that had a very poor initial condition and died rapidly after tagging (Figure 4a). It is worth

204

noting that one fish in poor initial condition survived until the end of the experiment (Figure

205

4). Comparisons of SGR between control and treatment fish showed that tagging did not

206

significantly affect the SGR (t-tests, df = 9, $P_{SF_CT}=0.145$, $P_{SF_DST}=0.117$, $P_{LF_CT}=0.197$,

207

$P_{LF_DST}=0.346$).

208

Progressive feeding resumption occurred after 7 days post tagging. It started at a low level

209

(0.5 prey day⁻¹ per fish) and then increased to 1 prey day⁻¹ per fish. The first week post

210

tagging could thus be considered as a critical period characterized by fasting and death of fish

211

that had poor initial condition.

212

213

[Figure 4 here]

214

215 **Discussion**

216 **Effect of tagging on survival**

217 Anaesthetics doses applied to European hake during our experiments (100-120 mg l⁻¹),
218 correspond to the upper limit of those reported for other species (Soivio et al. 1977; Iwama et
219 al. 1989; Iversen et al. 2003). Considering the required doses and deep anaesthesia induction
220 time, hake seems to be relatively resistant to anaesthesia.

221 The first fact to be considered is that handling and anaesthesia might well be more harmful
222 than expected from the short term (24 days) preliminary experiment as the mortality rate
223 reached 30% in control group. The different mortality rates observed in the LF and SF groups
224 also suggests that the former is more sensitive (40% against 20% for LF and SF respectively).
225 We hypothesize that poor initial condition is a factor limiting survival for some fish, although
226 direct evidence is missing because control fish were not individualized. The low ambient
227 temperature (9°C) at the beginning of the experiment may have also been partly responsible
228 for difficult recovery. Actually subsequent pilot tests have demonstrated that winter is not the
229 best period for supplying experimental facilities with wild hake (de Pontual et al. unpublished
230 data).

231 In terms of conventional tagging, survival rate was 30% for small tagged fish against 70% for
232 the control group. These results confirm the observations made on controls regarding the
233 higher ability of small fish to resist to physical stress. These results also indicate that, the CT
234 tagging process has a strong effect on survival probability. This could be explained both by
235 species-specific response and a sub-optimal tagging protocols. However, several studies have
236 demonstrated negative effects of tag application to wild and hatchery fish on survival, in

237 particular on salmon (Saunders and Allen 1967; Isaksson and Bergman 1978; Hansen 1988;
238 Moffett et al. 1997; Crozier and Kennedy 2002). Another important consideration is the
239 duration of the experiment. Two periods can be distinguished in terms of the fish mortality
240 rates. The first mortality phase extended to about 50 days post tagging (handling and tagging
241 effects), whereas the second phase occurred at the end of the experiment (fish probably died
242 due to nutritional stress because of unsuccessful feeding resumption, see below). Such a result
243 questions the reliability of short term experiments, which may well provide biased estimations
244 of mortality. This is the case for very short term (2-5 days) experiments held on research
245 vessel during tagging surveys (*e.g.* de Pontual et al. 2003 for European hake). This issue has
246 also been emphasised for short term (5-10 days) experiments in submersible enclosures
247 (Bratney and Cadigan 2004). To best estimate post-release mortality rates for tagged fish,
248 individual fish must be observed for longer periods of time.

249 A higher mortality rate in DST tagged fish than CT fish could result from the invasive
250 surgery. Surprisingly survival probabilities in DST and CT fish were similar at least in small
251 fish. The removal of a probable K_{t_0} effect only slightly decreased the survival probability.
252 However, the tag to body weight ratio (R) has an effect on hake survival. This is in
253 accordance with earlier work showing higher mortality and/or reduced swimming
254 performance in DST-tagged fish (Marty and Summerfelt 1986; Greenstreet and Morgan 1989;
255 Peake et al. 1997; Adams et al. 1998). Our results confirm that this ratio should not be greater
256 than 2% (Stasko and Pincock 1977; Winter 1983) even if the question is challenged (Jepsen et
257 al. 2005). Based on the hake length-weight relationship (Dorel 1986), Star-Oddi DST micro
258 tags should not be placed on a body wet weight less than 180 g, which corresponds to a total
259 length of approximately 30 cm.

260

261 **Effect of tagging on growth**

262 Food resumption started only 7 days post-tagging and progressively increased after this
263 period. Food consumption remained low relative to fish in other stocking tanks until c.a. 100
264 days post tagging. Consequently, we can hypothesize that fish first experienced a weight loss
265 phase due to fasting. This assumption is supported by a strong negative SGR of fish that died
266 early in the experiment. The recovery process may have been longer than in nature as mark-
267 recapture results indicated that fish stopped growing for 20-50 days after release (de Pontual
268 et al. 2006). This might relate to upset feeding behaviour as hake acclimation on inert preys
269 had proved to be a challenging process. It may also explain the difference observed in the
270 growth rates estimated in this study ($0.013 \pm 0.016 \text{ cm d}^{-1}$) and estimates obtained from field
271 experiment (up to $0.054 \pm 0.004 \text{ cm d}^{-1}$ for fish which had one year or more at liberty; de
272 Pontual et al. 2006). An important outcome of the present work is that growth did not differ
273 significantly between control and tagged fish. This result corroborates the findings of
274 previous works on species such as European sea bass (Bégout Anras et al. 2003), juvenile cod
275 (Jensen 1967; Tranquilli and Childers 1982; Svåsand et al. 1990; Cote et al. 1999), and adult
276 cod (Righton et al. 2006). The latter concluded that tagging had no long term effect on growth
277 except on the gonads mass, where tags could potentially occupy the space for gonad growth
278 (Righton et al. 2006).

279

280 **Conclusion**

281 In this study, the first estimates of post tagging mortality were established and these results
282 suggest mortality after tagging might be high in field experiments. They have to be refined
283 before mark-recapture data can be used to estimate exploitation rates and population sizes.
284 Our results also suggest that improvements in tag implantation could increase post tagging
285 survival rate. Contrary to initial predictions, similar survival rates were observed for fish
286 tagged with DST and conventional tags. Recovery rate close to that of conventional tagging

287 can reasonably be expected. Results also emphasize the need for a thorough fish selection
288 prior to DST tagging based on fish size and initial condition. Small fish with a high initial
289 condition would be the most suitable for future tagging studies in the field. Actually, criteria
290 derived from this experiment have provided suitable basis for a successful field pilot study
291 which analysis is ongoing (de Pontual et al. unpublished data).

292

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299

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406

407 **Table 1:** Percentage of fish with an initial condition factor (Kt0) in each size group and the
 408 average value of Kt₀ (%) (\pm standard deviation SD %) with respect to each size group (SF and
 409 LF) and treatment group (C: control, CT: conventional tag, DST: data storage tag).

		Group			
		Small fish	Large fish	Total	
Treatment	control	Kt0 < 80%	0	20	10
		Kt0 80-100%	10	20	15
		Kt0 >100%	90	60	75
		Total	100	100	100
	Average Kt0 \pm SD	105.2 (\pm 6.7)	100.3 (\pm 15.5)	102.7 (\pm 11.9)	
CT		Kt0 < 80%	10	30	20
		Kt0 80-100%	30	10	20
		Kt0 >100%	60	60	60
		Total	100	100	100
	Average Kt0 \pm SD	99.2 (\pm 11.9)	96.1 (\pm 16.7)	97.7 (\pm 14.2)	
DST		Kt0 < 80%	20	10	15
		Kt0 80-100%	10	20	15
		Kt0 >100%	70	70	70
		Total	100	100	100
	Average Kt0 \pm SD	100.3 (\pm 15.2)	102.9 (\pm 14.7)	101.6 (\pm 14.6)	
		Average Kt0 \pm SD	101.6 \pm 11.7	99.7 (\pm 15.4)	

410 **Table 2:** Growth characteristics with respect to size group (SF and LF) and treatment group
 411 (CT: conventional tag, DST: data storage tag). SGR: specific growth rate (in % days⁻¹), W_{t0}:
 412 initial weight (g) and W_{tf}: final weight (g).

Group _ treatment		SGR	W _{t0}	W _{tf}
SF_CT	N	10	10	10
	Mean	-1.7	174.6	181.9
	Standard deviation	1.1	11.6	12.9
	Minimum	-9.7	95	129
	Maximum	0.8	240	248
SF_DST	N	10	10	10
	Mean	-0.7	195	214.6
	Standard deviation	0.5	13.9	28.8
	Minimum	-4.1	110	97
	Maximum	0.7	256	443
LF_CT	N	10	10	10
	Mean	-0.3	314.7	304.2
	Standard deviation	0.3	21	23.8
	Minimum	-2.6	212	196
	Maximum	0.2	423	415
LF_DST	N	10	10	10
	Mean	-0.1	325.1	320.7
	Standard deviation	0.1	27.8	32.3
	Minimum	-0.6	196	190
	Maximum	0.2	503	520
Total	N	40	40	40
	Mean	-0.7	252.4	255.4
	Standard deviation	0.3	14.4	15.4
	Minimum	-9.7	95	97
	Maximum	0.8	503	520

413

414 **Figure legends**

415

416 **Figure 1:** Kaplan Meier survival functions for (A) small fish (SF) and (B) large fish (LF).

417 Control (dotted line), Conventional tagging (dashed line), DST tagging (solid line).

418

419 **Figure 2:** Survival functions with respect to fish size and tagging method derived from the

420 Cox regression with initial condition factor as a covariate. Small Fish – Conventional Tagging

421 (SF-CT, solid line), Small Fish – DST Tagging (SF-DST, dotted line), Large Fish –

422 Conventional Tagging (LF-CT, dashed line), Large Fish – DST Tagging (LF-DST, dash-

423 dotted line).

424

425 **Figure 3:** Survival functions of DST tagged fish for different tag to fish weight ratios (R)

426 derived from Cox regression with initial condition factor as covariate. $R < 2\%$ (solid line),

427 $R \geq 2\%$ (dotted line).

428

429 **Figure 4:** Time distribution of Specific Growth Rates (SGR) estimated at fish death for

430 different fish size and tagging methods: Small Fish – Conventional Tagging (SF-CT, Δ),

431 Small Fish – DST Tagging (SF-DST, \square), Large Fish – Conventional Tagging (LF-CT, \times),

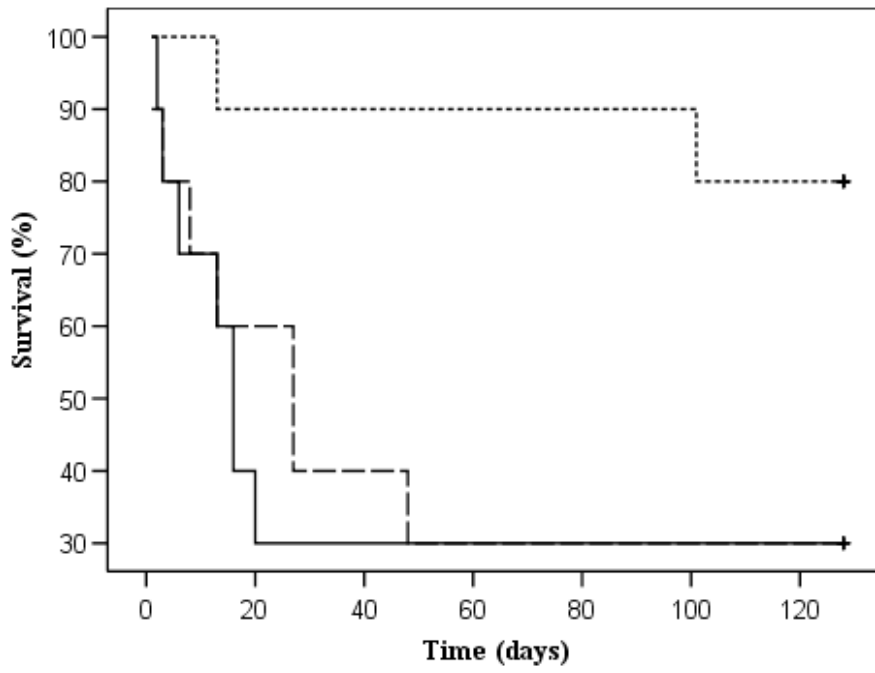
432 Large Fish – DST Tagging (LF-DST, \circ). SGR individual values are specified for fish that had

433 a particularly poor initial condition.

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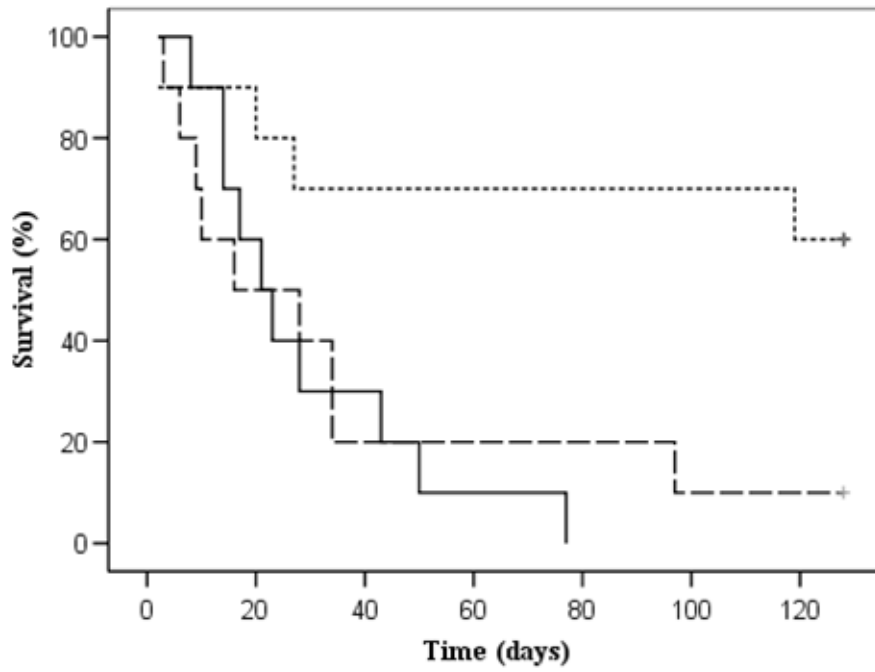
435 **Figure 1:**

436 (A)



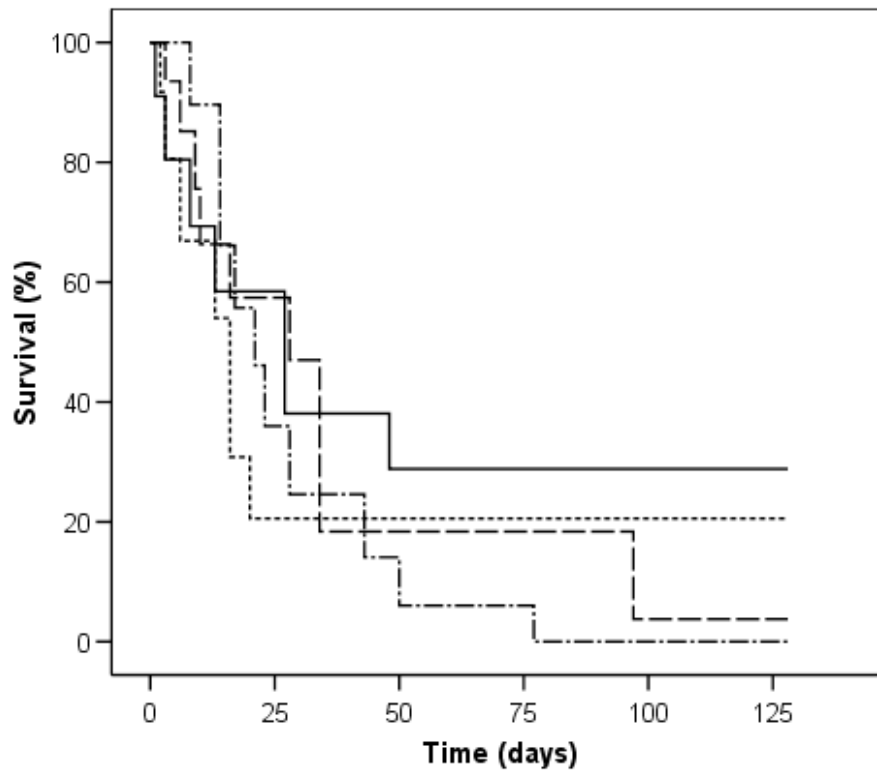
437

438 (B)



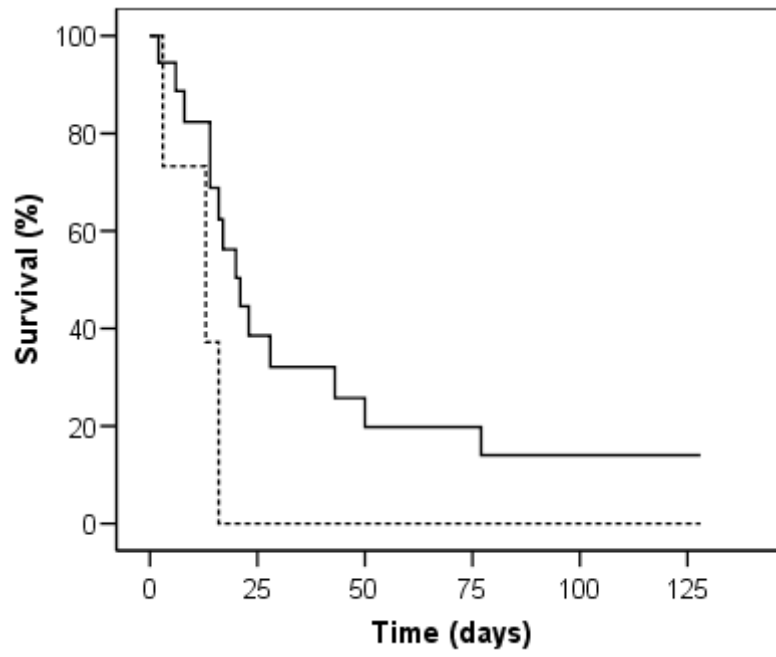
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440 **Figure 2:**



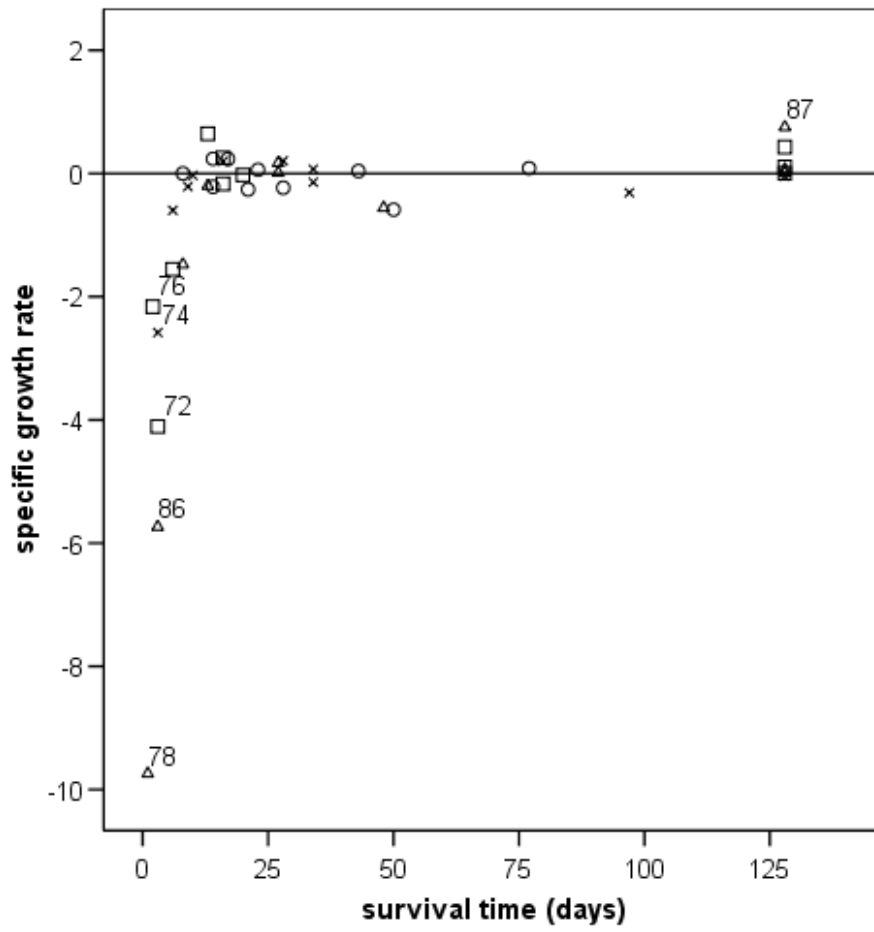
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442 **Figure 3:**



443

444 **Figure 4:**



445