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## New Perspective On The Haplosporidian Parasites Of Molluscs

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### Abstract :

The protist phylum Haplosporidia comprises over 40 described species with representatives infecting a range of mollusc hosts, including several ecologically and economically significant pathogens. Continuing exploration of haplosporidian diversity has added ten new species in recent years and brought the phylogenetics of the group into somewhat clearer focus, with monophyletic *Bonamia* and *Minchinia* lineages continuing to be supported. However, the addition of new sequences to phylogenetic analyses has left the paraphyletic genus *Haplosporidium*'s picture less resolved. It is not clear that even two genera will be enough to accommodate the species presently drawn to the *Haplosporidium* regions of the haplosporidian tree. In this review, we summarize recent findings in haplosporidian diversity and phylogenetics, and provide a synthesis of our understanding of the life cycles and environmental influences on haplosporidians, with particular emphasis on the important pathogens *Haplosporidium nelsoni* and *Bonamia ostreae*. Additionally, we consider the evolution of the "microcell haplosporidian" lifestyle of *Bonamia* parasites, and suggest that colonization of high-density oyster host populations in relatively stable euhaline marine environments may have been an important development favoring the evolution of the microcell haplosporidian life strategy.

**Keywords :** Haplosporidium, Bonamia, Minchinia, MSX disease, Haplosporidiosis, Bonamiosis

## 1. INTRODUCTION

Since the emergence of *Haplosporidium nelsoni* (or MSX, for “multinucleate sphere unknown”) in the Delaware Bay in 1957 and Chesapeake Bay in 1959 (Andrews, 1962; Haskin et al., 1966), haplosporidian parasites of molluscs have been considered major pathogens of concern for aquatic animal health managers and shellfish industries around the world. They were one of the first groups to be recognized as significant pathogens of bivalve molluscs, with only *Perkinsus marinus*, identified in the oyster *Crassostrea virginica* in the Gulf of Mexico in 1948 (at that time as *Dermocystidium marinum* (Mackin et al., 1950)), coming to our attention earlier. And the haplosporidians have been responsible for some of the most significant and consequential marine disease epizootics on record. The *H. nelsoni* outbreak along the Mid-Atlantic coast of the USA devastated oyster populations and caused significant economic disruption of coastal communities dependent on them. Oyster mortality associated with this outbreak exceeded 90% (Ford and Haskin, 1982; Haskin and Andrews, 1988), producing significant financial losses for the oyster industries in these estuaries (e.g., Haven et al., 1978), from which they only recently have begun to recover. The microcell haplosporidian *Bonamia ostreae* was no less impactful on oyster *Ostrea edulis* populations in Europe. First observed at Île Tudy in Brittany, France in 1979 (Pichot et al., 1980), *B. ostreae* caused substantial destruction of *O. edulis* populations in France before spreading through much of Atlantic coastal Europe where its activity was most intense (Van Banning, 1991; Hudson and Hill, 1991; Montes, 1990; McArdle et al., 1991). Damage from *B. ostreae* compounded that caused by *Marteilia refringens*, which emerged in *O. edulis* in France a decade earlier (Comps, 1970; Grizel et al., 1974), and by the gill iridovirus that drove the Portuguese oyster *Crassostrea angulata* essentially to commercial extinction (Marteil, 1968). The combination of these events led to the massive

importation to France and then other European countries of the Pacific oyster *Crassostrea gigas* (Grizel and Héral, 1991; Ruesink et al., 2005), a landmark development in the diaspora of this now globally significant commercial species.

In the decade since the last review of the haplosporidians by Burreson and Ford (2004), ten new haplosporidian species have been described (Table 1) in addition to numerous observations of novel unnamed haplosporidians (Table 2), and our knowledge of key species like *H. nelsoni* and the *Bonamia* parasites has deepened. The objective of this paper will be to revisit the phylogeny of the haplosporidians based on the incorporation of these new records and to provide the first synthesis on *Bonamia* and the haplosporidians, with particular attention to the haplosporidians that continues to be the most significant in terms of their impacts, *H. nelsoni* and *B. ostreae*.

## 2. PHYLOGENY

### 2.1. New perspective on haplosporidian interrelationships

Since the major phylogenetic analysis of the haplosporidians by Reece et al. (2004), the phylogeny of the group has continued to come into clearer focus with the continual characterization of new species. Reece et al. (2004) determined the relationships among fifteen haplosporidians for which SSU rDNA and actin gene sequences were available. They identified undescribed parasites of the spot prawn *Pandalus platyceros* (Bower and Meyer, 2002) and abalone *Haliotis iris* (Hine et al., 2002; Reece and Stokes, 2003) as basal to the established haplosporidian genera *Urosporidium*, *Haplosporidium*, *Minchinia*, and *Bonamia*, with *Urosporidium*, represented in their analysis by *Urosporidium crescens* and a *Urosporidium* sp. hyperparasitic in the trematode *Stictodora lari* from the whelk *Battilaria australis*, as basal to the

other genera. The genera *Bonamia* and *Minchinia* were resolved as sister genera, the former including *B. ostreae* as well as *Bonamia exitiosa*, which we recognize *Bonamia* sp. and *Mikrocytos roughleyi* from the Reece et al. (2004) analysis to represent (Carnegie et al. 2014), and the latter represented by *Minchinia tapetis*, *Minchinia chitonis*, *Minchinia teredinis*, and an undescribed parasite from the clam *Cyrenoida floridana*. *Haplosporidium*, comprising the remainder of the sequences in the analysis, was paraphyletic, however, with *Haplosporidium costale* and the sister species *Haplosporidium pickfordi* and *Haplosporidium lusitanicum* forming a monophyletic clade sister to the *Bonamia*-*Minchinia* clade but with *H. nelsoni* and *Haplosporidium louisiana* basal to *Bonamia*-*Minchinia* and the other *Haplosporidium* species. Paraphyly of *Haplosporidium* has consistently been demonstrated in all subsequent analyses with additional sequences, and will require resolution through the creation of new genera to accommodate those presently in this genus; which lineage among these deserves to retain the *Haplosporidium* designation cannot be determined, however, without determination of the position of *Haplosporidium scolopli*, the type *Haplosporidium* species, a parasite of the polychaete *Scoloplos mülleri* (Caullery and Mesnil 1899, Burreson and Reece 2006).

The molecular characterization of additional haplosporidians has, in some ways, not dramatically altered the tree topology illustrated by Reece et al. (2004). More recent analyses have continued to identify the *P. platyceros* and *H. iris* parasites as basal haplosporidians, joined by an undescribed parasite of the clam *Ruditapes decussatus* in Spain (Novoa et al. 2004) but with the relationships among these three parasites not clearly resolved; *Urosporidium* as basal to the other established genera; and the derived genera *Bonamia* and *Minchinia* as reciprocally monophyletic (Azevedo et al. 2006; Carnegie et al. 2006; Siddall and Aguado 2006; Bearham et al. 2007; Nunan et al. 2007; Ford et al. 2009; Veá and Siddall 2011; Molloy et al. 2012;

Stentiford et al. 2013; Engelsma et al. 2014; Ituarte et al. 2014). *Bonamia* is now represented additionally by *Bonamia perspora*, a parasite of the oyster *Ostrea equestris* (= *Ostrea stentina*, Shilts et al. 2007) in North Carolina, USA (Carnegie et al. 2006), for which there is weak evidence of a sister relationship to *B. ostreae* (Engelsma et al. 2014), and an undescribed *Bonamia* sp. from the oyster *Dendostrea sandvicensis* in Hawaii that appears to be the basal representative of this genus based on its SSU rDNA sequence (Engelsma et al. 2014; Hill et al. 2014; Fig. 1). *Minchinia* now includes *Minchinia occulta*, infecting oyster *Saccostrea cucullata* in Western Australia (Bearham et al. 2008a) and *Minchinia mercenariae*, infecting clam *Mercenaria mercenaria* in Virginia, USA (Ford et al. 2009). A parasite detected genetically in mussel *Mytilus edulis* from Wales appears to be a *Minchinia* species as well (Lynch et al. 2014). While the sister relationship between *Bonamia* and *Minchinia* would seem to be robustly supported based on the work cited above, it should be noted that a maximum likelihood analysis illustrated by Ituarte et al. (2014) produced a divergent result, with *Minchinia* sister to a clade comprising *Bonamia* plus most of the other *Haplosporidium* species (with only *H. louisiana* the exception). There is no morphological or other basis for presuming a sister relationship between *Bonamia* and *Minchinia*, so this observation underscores the fact that conclusions concerning the interrelationships among haplosporidian genera should be made with caution.

What has become less certain with the addition of new species to the analysis in recent years has been whether even the *Haplosporidium* species exclusive of *H. louisiana* and *H. nelsoni* can be accommodated on a single monophyletic *Haplosporidium* clade. While analyses with the limited available sequences (*H. costale*, *H. pickfordi*, *H. lusitanicum*, and the recently described abalone parasite *Haplosporidium montforti* (Azevedo et al. 2006)) in the last decade suggested they could (e.g., Azevedo et al. 2006, Carnegie et al. 2006, Siddall and Aguado 2006,

Nunan et al. 2007), more recent work has been less persuasive of their monophyly. Stentiford et al. (2013) found strong (84% bootstrap) support for a clade including their newly described crab parasite *Haplosporidium littoralis*, *H. montforti*, limpet parasite *Haplosporidium tuxtzensis* (Vea and Siddall 2011), a haplosporidian detected from the polychaete *Syllis nipponica* (Siddall and Aguado 2006), *H. pickfordi*, and *H. lusitanicum*. Four other *Haplosporidium* spp., *H. costale*, *Haplosporidium edule*, a parasite of oyster *O. edulis* from Europe, and recently described zebra mussel parasite *Haplosporidium raabei* (Molloy et al. 2012) formed a second, more weakly (67% bootstrap) supported clade, but there was only 55% bootstrap support for uniting these two clades on a single lineage. Ituarte et al. (2014), describing the limpet parasite *Haplosporidium patagon*, found strong (100% bootstrap) support for a sister relationship to the *S. nipponica* parasite, but for little else besides a close relationship among *H. littoralis*, *H. montforti*, *H. lusitanicum*, *H. pickfordi*, and *H. tuxtzensis*, which were recovered on a monophyletic clade in both parsimony and maximum likelihood analyses. In general, with regard to the *Haplosporidium* region of the haplosporidian phylogeny, we can conclude based on presently available data that *H. littoralis*, *H. montforti*, *H. lusitanicum*, *H. pickfordi*, and *H. tuxtzensis* do comprise a clade of closely related species; that *H. raabei* and *H. edule*, and *H. costale* and the *Haplosporidium* sp. from *O. edulis*, are pairs of sister species that may (see Fig. 1) or may not (Ituarte et al. 2014) represent another monophyletic lineage; that the *S. nipponica* parasite and *H. patagon*, the parasites from the shrimp *Litopenaeus vannamei* in Belize (Nunan et al. 2007) and from Indonesia (Utari et al. 2012), and *H. nelsoni* and the amphipod parasite *Haplosporidium diporeiae* (Winters and Faisal, 2014) are three additional pairs of sister species; but that the relationships among these lineages are also not well resolved (Fig. 1). We note also a growing uncertainty about the position of *H. louisiana*, which has reliably been positioned as basal to *H.*

*nelsoni* and all the other *Haplosporidium*, *Bonamia*, and *Minchinia* spp. (Reece et al. 2004; Azevedo et al. 2006; Carnegie et al. 2006; Siddall and Aguado 2006; Bearham et al. 2007; Nunan et al. 2007; Ford et al. 2009; Vea and Siddall 2011; Molloy et al. 2012; Stentiford et al. 2013; Engelsma et al. 2014). While the maximum likelihood analysis of Ituarte et al. (2014) found *H. louisiana* to reside in this position, both that study's parsimony analysis as well as our updated analysis with all the currently characterized haplosporidian species (Fig. 1) placed *H. louisiana* in a more derived position among the other *Haplosporidium* spp. Better resolution of the haplosporidian phylogeny will await more intensive future analyses with additional loci. We must envision the possibility that not all of the lineages in the *Haplosporidium* region of the phylogeny may be accommodated within even two genera, depending on where *H. scolopli* lies in the phylogeny (Burrenson and Reece 2006).

## 2.2. Haplosporidian cell forms and phylogeny

The major recent discovery with regard to haplosporidian cell forms was the observation of spores in *B. perspora* with a hinged operculum and ornamentation derived from the spore wall (Carnegie et al. 2006). As Burrenson and Reece (2006) suggested, this confounds distinctions between *Haplosporidium* and *Bonamia*, which now have no morphological basis. Recent species descriptions have, however, continued to reinforce the conventional distinction between *Haplosporidium* and *Minchinia*: that while both have spores with hinged opercula, ornamentation, if present, is derived from the spore wall in the former genus, and from episporic cytoplasm in the latter. *H. tuxtlensis*, *H. montforti*, and *H. raabei* all possess filaments extending from the spore wall, and all have affinities to the (paraphyletic) *Haplosporidium* region of the phylogeny (Azevedo et al. 2006; Vea and Siddall 2011; Molloy et al. 2012)(Fig. 1). *H. patagon*,

also with affinities to the *Haplosporidium* region of the phylogeny, possesses spores with hinged opercula that, while they do display no spore wall-derived ornamentation (Ituarte et al. 2014), also display no ornamentation derived from episporic cytoplasm; assignment of *H. patagon* to *Haplosporidium* thus makes sense. *M. mercenariae* and *M. occulta* both have clear phylogenetic affinities to *Minchinia* (Fig. 1), and *M. mercenariae* spores are covered with episporic cytoplasm from which numerous filaments extend (Ford et al. 2006). Assignment of *M. mercenariae* to *Minchinia* thus is morphologically justified. *M. occulta* spores present something of a strange case, in that the episporic cytoplasm seems to be condensed into a “network of branching microtubule-like structures covering the entire spore including the opercula lid” (Bearham et al. 2008a). Nevertheless, the lack of attachment of these structures to the spore wall and the absence of any other spore wall-derived ornamentation argues against a morphological affinity to *Haplosporidium*. Assignment to *Minchinia*, rather than *Haplosporidium*, again may be morphologically justified based on a reasonable interpretation of this parasite’s “microtubule-like” spore ornamentation.

Hine et al. (2009) considered whether ultrastructure more generally might offer insight into what features are important in reflecting haplosporidian phylogeny. A number of features, like patterns in haplosporogenesis, may be of taxonomic use, but more systematic evaluation of haplosporidian ultrastructure vis-à-vis phylogeny will be necessary before we can establish this to be the case. “The taxonomy of haplosporidians needs a thorough revision”, in the words of Hine et al. (2009), and a more systematic phylum-wide ultrastructural analysis should be a part of this.

### 2.3. Haplosporidian phylogeny and host distribution



Is there a compelling host signal in the haplosporidian phylogeny? While the signal is not strong, this is not to say there is no pattern at all. *Bonamia* spp., to our knowledge, continue to be known exclusively as parasites of oysters (Engelsma et al. 2014). *Minchinia* spp. infect a range of molluscs, but to our knowledge nothing else (Burrenson and Ford 2004; Bearham et al. 2008; Ford et al. 2009). *Urosporidium* spp. infect various free-living as well as parasitic worm taxa (Burrenson and Ford 2004). It is the *Haplosporidium* spp. that are associated with the broadest range of hosts, from polychaetes, oligochaetes and nemerteans to molluscs, crustaceans, and echinoderms (Burrenson and Ford 2004), and there is little pattern to host preference within the *Haplosporidium* region of the phylogeny. Within the well supported *H. tuxtlensis*-*H. pickfordi*-*H. lusitanicum*-*H. montforti*-*H. littoralis* clade, hosts include four gastropod molluscs and a crab. On the *S. nipponica*-parasite-*H. patagon* clade, a polychaete and a gastropod are hosts. Host range narrows on the *H. raabei*-*H. edule*-*H. costale*-*O. edulis* parasite clade (four bivalve molluscs) and on the clade comprising the two shrimp parasites (infecting the same host, *L. vannamei*), but the picture that remains is one of little host-parasite co-evolutionary phylogenetic signal within the genus *Haplosporidium*.

As will be described in the section below on Life Cycles, it is important to note, though, that while *Bonamia* spp. (with the possible exception of *B. perspora*) are believed to be directly transmissible among oyster hosts (Engelsma et al. 2014), no evidence exists for direct transmission in other haplosporidian genera, with *H. pickfordi* being the sole possible exception (Barrow 1965). The possibility that parasites like *H. nelsoni* require one or more intermediate hosts has long been considered seriously (Haskin and Andrews 1988). If complex life cycles are generally the reality for conventional (i.e., non-*Bonamia*) haplosporidians, the distribution of host types on the haplosporidian phylogeny could reflect the observation of parasites at different

stages of their complex life cycles—final host in one case, intermediate host in another—which could obscure genuine co-evolutionary signal. A related consideration is that where closely related parasite species have been documented from very different hosts, we could potentially be gaining a window into the different hosts involved in the cycles of these close relatives if the life cycles have been evolutionarily conserved. The sister relationship between *H. nelsoni* and *H. diporeiae*, for example, could point to molluscan and crustacean hosts being required in the life cycle of each.

### 2.3. Additional new perspective on haplosporidian phylogeny

We might ask whether significant additional haplosporidian diversity remains to be discovered. The answer, perhaps not expectedly, would seem to be a resounding yes. Hartikainen et al. (2014a) screened environmental DNA samples from the United Kingdom to South Africa, and identified a number of novel phylogenetic lineages within the Haplosporidia. While nothing is known about the biology of these organisms, including their hosts, there surely is a diversity of haplosporidians waiting to be characterized to enrich our understanding of the evolution of this group.

The more interesting and important recent observation was the discovery that the enigmatic oyster pathogen *Mikrocytos mackini* and its relatives have affinities to the supergroup Rhizaria, with a potential close relationship to the haplosporidians (Burki et al. 2013). This finding was reinforced by subsequent work by Hartikainen et al. (2014b), and “has profound implications for our understanding of the biology and ecology of haplosporidians and *Mikrocytos* and should ignite a new phase of research on these groups” (Carnegie and Engelsma 2014).

### 3. LIFE CYCLES

#### 3.1. Specificity and prevalence

Although *Bonamia* and *Haplosporidium* genera belong to the same phylum, the Haplosporidia, they include parasite species that display diverse life strategies (e.g., Figs. 2,3). *Bonamia* and *Haplosporidium* species are mostly described from marine invertebrates. However, a few infections with *Haplosporidium* have been reported from freshwater including from snails in lakes in the USA, amphipods of the genus *Diporeia* (Winters and Faisal, 2014) and zebra mussels *Dreissena* (Burrenson and Ford, 2004). Up to now, the genus *Bonamia* has included species only characterized from oysters. The flat oyster *O. edulis* is the only natural host species known for *B. ostreae* whereas *B. exitiosa* has been detected in a wider range of oyster species including flat oysters from the genus *Ostrea* and cupped oysters from *Crassostrea* and *Saccostrea* genera (Hill et al. 2014). These different reports suggest that the genus *Haplosporidium* is more generalist than *Bonamia*.

The prevalence of infection with most of haplosporidian parasites is often low and they do not appear to be important pathogens because of this low prevalence. For instance, mean prevalence of *H. armoricanum* in *O. edulis* in Galicia, Spain, was never found to exceed 4.1% (da Silva et al., 2005). Although *C. gigas* is susceptible to *H. nelsoni*, prevalence of the infection is usually low, below 4% (Garcia et al. 2006; Kamaishi and Yoshinaga, 2002; Lynch et al. 2013), and its detection has never been associated with significant mortalities in this oyster species (Elston, 1999; Burrenson et al. 2000). Another example is *B. perspora* in *O. equestris* (= *O. stentina*), which was detected in only 1.4% of tested oysters in 2004 and 2005 (Carnegie et al., 2006). However, some species cause high mortality in commercially important hosts, with *H. nelsoni* in *C. virginica* and *B. ostreae* in *O. edulis* being prime examples. Initial observations of

these pathogens were associated with host mortality rates approaching 100%. Both of these examples were revealed after pathogen introduction from other countries, Asia for *H. nelsoni* (Burreson et al., 2000) and the USA for *B. ostreae* (Elston et al., 1986), and the great impacts of *B. ostreae* and *H. nelsoni*, more than for any other haplosporidian parasites, clearly seem to reflect pathogen encounters with naïve and highly susceptible hosts. With populations of susceptible hosts continuing to persist, the impacts of these major pathogens have not fully waned.

*Bonamia* and *Haplosporidium* parasites species can be found in different developmental oyster stages from larvae, as demonstrated for *B. ostreae* in the flat oyster *O. edulis* (Arzul et al., 2011), to adults. *B. ostreae*-caused mortality can sometime affect oysters less than 1 year old. Lynch et al. (2005) found young prespawning flat oysters to be susceptible to infection by *B. ostreae*, with a high prevalence and intensity of infection developing over a 6-month period. Lallias et al. (2008) described mortality associated with *B. ostreae* infection in 6-month-old juvenile *O. edulis*. However, older individuals appear more susceptible to the disease (Balouet et al., 1983; Grizel, 1985; Robert et al., 1991; Culloty and Mulcahy, 1996; Engelsma et al., 2010) and death usually occurs concurrently with the highest level of infection intensity (Bréhelin et al., 1982; Montes et al., 2003). While insufficient data exist to make conclusions about the size-specificity of *B. exitiosa* infection in its numerous hosts (Engelsma et al., 2014), *B. exitiosa* infection of oyster *C. ariakensis* in experimental culture in the southeastern U.S.A. was more prevalent and lethal in small, young of the year oysters (Burreson et al., 2004; Bishop et al., 2006).

Sporulation of *H. nelsoni* appears prevalent in juveniles where it causes disruption of the digestive tubule epithelia and is sometimes associated with mortalities (Barber et al., 1991;

Burreson, 1994; Sunila et al.; 2000). Although haplosporidian parasites can develop in juveniles sometimes leading to their death, mortalities mostly occur in older individuals suggesting that most of the infected oysters have finally spawned at least once before dying. Particularly for the highly pathogenic species like *H. nelsoni* and *B. ostreae*, allowing one or more cycles of host reproduction before mortality would be one key to the maintenance of susceptible host genotypes in a population.

### 3.2. Cell forms and parasite transmission

*Bonamia* species are mostly intracellular, infecting hemocytes (Fig. 4A). The intimacy of the intracellular parasite-host cell relationship usually limits the range of susceptible hosts which can notably explain the narrow host range of these parasites. Infection with *Bonamia* parasites is usually systemic and associated with global hemocyte infiltration. Unicellular cells are typically presented, although binucleate and plasmodial cells can be observed. Plasmodia seem to be more common for infection with *B. exitiosa* than with *B. ostreae* where such parasite forms are more often observed in moribund or dead oysters (Bréhelin et al., 1982). *Bonamia perspora* is the only *Bonamia* species for which spores have been observed thus far. *B. perspora* is larger (2-6  $\mu\text{m}$ ) than other *Bonamia* spp. in its unicellular forms and rarely observed in hemocytes or other host cells. It is found throughout connective tissues of infected oysters and is more abundant at the base of the epithelia of the gut and hemolymph sinuses (Carnegie et al., 2006; Fig. 4B). The extracellular habits of *B. perspora* along with its spore production are sharp departures from the habits of other *Bonamia* species, and more reflective of the habits of other haplosporidians.

*Haplosporidium* species are typically extracellular, invading connective tissues or epithelia in the case of oyster parasites. *H. nelsoni* occurs initially in the gill epithelium and

subsequently become dispersed through all tissues. Plasmodia are the most commonly observed stages of *H. nelsoni* in oysters. These multinucleated forms are from 5 to >50 µm in diameter, depending on the number and size of nuclei they contain. Sporulation, when observed, generally occurs in the epithelium of the digestive diverticula in oysters with advanced infections (Fig. 4C). *Haplosporidium* species other than *H. nelsoni* sporulate in connective tissues. During sporulation, plasmodia develop into sporocysts, with spore walls forming around each nucleus. Spores are presumably released into the environment upon death of the host.

Spores are stages enabling parasites surviving under detrimental conditions. These detrimental conditions could occur in the host and or in the environment. Spore fate is unknown. Intermediate hosts for haplosporidian parasites have not been identified, and repeated attempts to transmit *H. nelsoni* directly from oyster to oyster by injection of spores or plasmodia or cohabitation between infected and non-infected oysters have never been successful. Requirement for an intermediate host to complete the life cycle is suspected and supported by model simulations (Powell et al., 1999; Burreson and Ford, 2004). Juveniles of *C. virginica* produced in a *H. nelsoni*-free hatchery could be infected by feeding tanks with water originated from an area overlaying naturally infected oysters beds and filtered at 1 mm (Sunila et al., 2000). This experiment suggests that if an intermediate host is required it should be smaller than 1 mm in size.

The detection of the parasite at very low prevalence and intensity in *C. gigas*, for example in France (Garcia et al., 2006), indicates that *H. nelsoni* can survive and complete its life cycle outside the susceptible species *C. virginica*. The low prevalence usually reported supports the hypothesis that the parasite can incidentally infect oysters but might rather target other host species. These observations raise questions about the role played by oysters in the life

cycle of MSX. The high abundance of *H. nelsoni* in the environment (Ford et al., 2009) and great infection pressure on oysters (Carnegie and Burreson, 2011) indicate that the parasite continues to thrive despite its diminished prevalence in oyster populations, a suggestion that *C. virginica* may be nothing more than an aberrant host (Haskin and Andrews, 1988).

In contrast to conventional haplosporidian parasites, *B. ostreae* and *B. exitiosa* can be transmitted directly suggesting that an intermediate host is not required for the parasite to complete its life cycle. Infection of *B. ostreae* can be reproduced experimentally by injecting parasites isolated from highly infected oysters (Miahle et al., 1988) and by cohabitation of infected oysters with uninfected individuals (Elston et al., 1986; Hervio et al., 1995). Although direct transmission of *B. ostreae* is possible, the parasite may be able to use additional routes of transmission. Lynch et al. (2007) detected parasite DNA in eight benthic macroinvertebrates and 19 grouped zooplankton samples. Some of these DNA-positive species were then used in laboratory transmission trials and transmission of *B. ostreae* was effected to two naïve oysters cohabiting with the brittle star, *Ophiothrix fragilis* (Lynch et al., 2006). Nevertheless, considering the correlation between density of oysters and prevalence of bonamiosis (Grizel, 1985; Hudson and Hill, 1991), the parasite mainly depends on flat oysters *O. edulis* for its survival and spread, and other aquatic organisms might not be involved as important carriers or transmitters (Van Banning, 1988).

As with *H. nelsoni* infection, release of *B. ostreae* is thought to peak when oyster death occurs. Observation of parasites in the epithelium of infected oysters collected before their death (Fig. 5) suggest that the parasite can be transmitted during the life of infected oysters and not only when they die. Detection of parasite DNA not only by PCR but also by *in situ* hybridization in several pools of larvae incubating in spawning oyster indicates that larvae are susceptible to *B.*

*ostreae* and can contribute spreading the disease during their planktonic period of life. The detection of the parasite in cells surrounding the visceral cavity of larvae suggests that the parasites are ingested by larvae during the period of larvae incubation.

#### 4. ENVIRONMENTAL INFLUENCES ON HAPLOSPORIDIAN-CAUSED DISEASES

##### 4.1. Temperature, salinity, and annual cycles

Dynamics of haplosporidians in their hosts is seasonal and depends on environmental parameters. *H. nelsoni* is highly sensitive to environmental conditions, especially temperature and salinity, which influence both geographic distribution and seasonal infection patterns (Ford & Haskin, 1982; Hofmann et al., 2001; Burrenson and Ford, 2004). In eastern oysters in Delaware Bay infection with *H. nelsoni* shows a peak of prevalence in autumn followed by a decrease in the late winter due to mortality of heavily infected oysters and mortality of parasites caused by exposure to low winter temperatures. Infection level then increases again in the early spring and is followed by a rapid decline in the late spring. At this time, parasites might sporulate, leading to host death. These observations allowed identification of two periods of infection: (i) early-summer infections which result in immediate late-summer and fall deaths and (ii) late-summer and fall infections which remain subclinical for months and are usually not expressed as mortalities until summer of the following year (Andrews, 1982). Tolerance of *H. nelsoni* plasmodia to change in salinity was evaluated *in vitro* and produced results similar to field observations and *in vivo* tests in which MSX prevalence decreases at salinities below 20. More particularly, *in vitro* experiments showed a rapid destruction of *H. nelsoni* below 10 (Ford and Haskin, 1988).



A mathematical model of MSX disease has been developed based on physiological processes of both host and parasite. This model suggests that temperature has a dominant effect on this cycle as well as on transmission especially under high salinity conditions. However, salinity also becomes an increasingly important factor when simulations are made under varied salinity regimes as would be found within estuaries (Paraso et al., 1999). When a cold winter is followed by a year with low salinity, prevalence and intensity of the disease are reduced. When environmental conditions moderate, the disease occurs again as has been observed along the northeast coast of United States (Burreson and Ford, 2004). This model takes into consideration the two life forms of the parasite: the plasmodial stage which is most prevalent and the spore stage which develops almost exclusively in juvenile oysters (Barber et al., 1991; Burreson, 1994). The model hypothesizes that sporulation depends on oyster food availability (Hoffman et al., 2001). Impact of climate change on the disease has been tested using this mathematical model to understand the apparent northward spread of MSX disease and its intensification in Chesapeake Bay (Burreson and Ford, 2004).

Interestingly, the comparison between the life cycle of the sympatric haplosporidian parasites *H. nelsoni* and *H. costale* suggests that the latter is a better adapted parasite. *H. costale* exhibits a regular annual cycle with mortality and infection periods occurring simultaneously in late spring. Sporulation occurs completely and consistently every year. A long incubation period allows regular oyster reproduction before mortalities occur. In contrast *H. nelsoni* is highly pathogenic and shows very long annual infection and mortality periods. It rarely sporulates and does not kill oysters promptly when it does because only the epithelia of digestive tubules are infected (Andrews 1982). Little is known about the seasonal life cycles of other conventional haplosporidian parasites, but the comparison of *H. nelsoni* with *H. costale* clearly suggests that

the former displays a much less regular cycle, perhaps further evidence that, for *H. nelsoni*, *C. virginica* is an aberrant host.

Bonamiosis has been reported in different ecosystems from estuaries to open sea and at different latitudes suggesting no obvious correlation between the disease and environmental parameters like salinity and temperature. However, considering that direct transmission is possible, the parasite must remain for a certain period of time in the water column. *In vitro* experiments were undertaken to evaluate the survival of *B. ostreae* at different salinities and temperatures (Arzul et al., 2009). The parasite outside its host showed higher survival and esterase activities at 4°C and 15°C than at 25°C. Moreover, salinities over 35 seemed to favor survival and vitality of the parasite more than salinities below 20. These results are supported by a field study showing that lower summer temperatures and higher summer salinities induce higher prevalence the following winter (Arzul et al., 2006). Similarly, a positive relationship was observed between *B. ostreae* prevalence and salinity in The Netherlands (Engelsma et al., 2010), and Flannery et al. (2014) observed reduced *B. ostreae* prevalence at a Clew Bay (Ireland) location where river output reduced salinity to as low as 9. Field and experimental studies carried out on *B. exitiosa* infecting the Asian oyster *C. ariakensis* in Atlantic coastal waters of the US showed a strong influence of the temperature on seasonal parasite cycling and on parasite pathogenicity (Carnegie et al., 2008; Audemard et al., 2008; Audemard et al. 2014). In this model, warm temperatures (>20°C) favored new infections with high prevalence and development of the disease. Salinity seems to influence in the same manner the dynamics of infection with *B. ostreae* and *B. exitiosa*, higher salinities being associated with higher prevalence (Hine, 2002). Although oysters are poikilothermic and poikilosmotic animals with interactions between host and parasite strongly influenced by external factors, the development

of disease is largely determined by the virulence of the pathogen and the defense capacity and responses of the host. The response of the host is also certainly influenced by environmental factors and studies investigating the impact of environmental parameters on the parasite inside the host do not allow distinguishing between the effect on the parasite and on the host responses. Prevalence of bonamiosis and oyster hemocyte activities have been investigated at different temperatures, with results showing that prevalence was greater at low temperature (10°C) compared to higher temperature (20°C) suggesting that low temperatures may affect defense capacities of the oyster and/or the capacity of the parasite to infect new oysters (Cochennec & Auffret, 2002).

Although *Bonamia* parasites are detected in their hosts throughout the year, prevalence of infection with *Bonamia* species tends to show an annual pattern with two peaks occurring in winter/spring and in autumn (Hine 1991a ,b; Culloty & Mulcahy, 1996; Cranfield et al., 2005; Arzul et al., 2006; Kroeck et al., 2008; Engelsma et al., 2010; Flannery et al., 2014; Lynch et al., 2014). Monitoring carried out in the lake Grevelingen in The Netherlands showed that prevalence with *B. ostreae* is higher in spring than in autumn and suggested that mortality of infected *O. edulis* occurred in spring- summertime (Engelsma et al. 2010). This period coincides with the spawning of the oysters. Similarly, in *O. chilensis* infected with *B. exitiosa*, Hine (1991a, b) considered that spawning stage is the most important condition for infection spread.

#### 4.2. Environmental dispersal

Up to 58% of *B. ostreae* cells were found to be alive after one week of incubation at 15°C (Arzul et al., 2009), suggesting significant potential for dispersal of *B. ostreae* with water currents. This could contribute to rapid expansion of the geographic range of this parasite at least

within a bay or in sites sharing commune water bodies. A five-year survey carried out on *Bonamia* sp. (presumably *B. exitiosa*) in the Argentinean native flat oyster *O. puelchana* in San Matias Gulf clearly defined the focus of infection from which that parasite spread, presumably via the water column. Infection focused from this site and reached close natural dense beds thanks to strong tide currents in this area (Kroeck et al., 2008). Environmental dispersion of the same parasite was considered in Foveaux Strait, southern New Zealand. There, movement of water in one tidal cycle is much greater than the observed spread of *B. exitiosa* in populations of *O. chilensis* over an entire year (Cranfield et al., 2005). These results led investigators to conclude that movement of disease particles in the current swept water column does not contribute much to the diffusion coefficient, which instead depends on hydrodynamic conditions adjacent to the seafloor (Cranfield et al. 2005). These conditions would be influenced by benthic habitat. While diffusion processes close to the seafloor are likely to have been important in the spread of disease over <1 m scale of distance between oysters, turbulent processes could have been important in the spread of the epizootics over broader distances of 500 m and 5 km (Cranfield et al. 2005).

The environmental dispersal of conventional haplosporidians is little understood. *H. nelsoni* recolonizes beds from which it was purged by low salinities only slowly, a suggestion that recolonization could be tied to the reproduction and recruitment cycle of an intermediate host (Haskin and Andrews, 1988), but this remains purely speculative. Molecular data clearly point to the presence of *H. nelsoni* DNA in the water column, which may well be cells that can be captured on the gill surfaces of feeding bivalves (Ford et al. 2009), but little else is known about the environmental ecology of these pathogens.

Clearly, the dynamics of haplosporidian parasites are strongly influenced by environmental factors, especially temperature and salinity. These factors impact vitality and survival of parasites outside their oyster hosts but influence as well the interactions between the parasite and their hosts. *Bonamia* species show a direct transmission from infected to naïve oysters with a stage in the water column that can contribute to spread the disease at different scale. In contrast, conventional haplosporidian species express spore stages and seem to require an intermediate host to reach a new oyster. These different strategies might influence the diversity of these two parasite groups and their co-evolution with their oyster hosts.

## 5. CLOSING THOUGHTS: THE EVOLUTION OF MICROCELL HAPLOSPORIDIANS

The haplosporidians remain an enigmatic group, and the unresolved life cycles of the conventional haplosporidians like *H. nelsoni* are only one reason why. How did the microcell haplosporidian strategy emerge from the relatively conserved and successful strategy of the conventional haplosporidians infecting molluscs, i.e., infection generally of connective tissues by plasmodial forms from which sporogony would proceed, and indirect transmission via some intermediated host(s)?

First, we might view the composite strategy of the microcell *Bonamia* parasites—that pursued by *B. ostreae* and *B. exitiosa*, but not *B. perspora*, the direct transmission of uninucleate forms primarily infective of oyster hemocytes—as the composite of three separate parasite adaptations. These are the shortening of the *Bonamia* life cycle to simply binary fission of uninucleate life stages; the development of the intrahemocytic tropism; and direct transmission. We can only speculate as to which of these, if any, came first, and whether any of these

adaptations were related to each other. It may be, though, that a key to the evolution of *Bonamia* parasites was the colonization of a certain type of host.

*Bonamia* parasites infect oysters, but most are found in species that inhabit euhaline waters: oysters of the genera *Ostrea* most often. Part of this distribution with respect to salinity does relate to the salinity preferences of the oysters; *Ostrea* are not fundamentally estuarine species in the way that *Crassostrea* species are. There is some evidence, however, that at least one *Bonamia* species, *B. exitiosa*, is sharply limited at mesohaline salinities (Bishop et al., 2006; Audemard et al., 2008a,b). In terms of temperature, *Bonamia* parasites are most often documented from cool temperate areas (*B. ostreae*, *B. exitiosa*), with another awaiting description from *D. sandvicensis* in the tropics (Hill et al. 2014). These parasites tend to be associated, therefore with hosts that occur at high densities in environments that fluctuate only modestly in temperature and salinity. For a parasite that, in anything but a spore form, does not form a robust cell wall of any sort, a high-density oyster host population would be the best possible setting for it to experiment with direct transmission.

We might hypothesize that direct transmission arose by chance in a proto-*Bonamia* in some euhaline oyster population, as some of the uninucleate or plasmodial forms released from a dead oyster managed to directly colonize neighboring oyster hosts, and that this trait persisted because it was selectively advantageous over transmission via an intermediate host that may or may not be present or abundant and any given time. We could hypothesize that the shortening of the life cycle followed from that, as direct transmission by uninucleate cells or small plasmodia obviated the sporogonic pathway. The intrahemocytic habits of *Bonamia* are less obviously linked to the other adaptations, although colonization of host immune cells is a seclusive strategy pursued by numerous other parasites (e.g., *Toxoplasma*, *Leishmania*), and use of hemocytes

proliferating in response to infection to rapidly increase infection intensity could clearly benefit transmission efficiency.

While *B. perspora* is the only *Bonamia* species to retain what we would interpret to be the ancestral haplosporidian traits of spore production and extracellular infection of host connective tissues (Carnegie et al., 2006), the parasite of *D. sandvicensis* in Hawaii is the basal *Bonamia* in SSU rDNA-based phylogenies, and this parasite appears to be a microcell haplosporidian. That *B. perspora* displays the ancestral life history yet is not basal genetically (based on available data) suggests that this and other *Bonamia* parasites may be capable of switching between life history modes depending, for example, on environmental circumstances (Hill et al., 2014). If such switching occurs, it would be interesting to ask which environmental circumstances favor one mode, and which favor the other, which could be one way to evaluate the hypothesis that colonization of dense oyster reefs favors direct transmission. The evolution and evolutionary ecology of the *Bonamia* parasites and the haplosporidians in general is a ripe area for future research.

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**Table 1.**

Haplosporidian species described since the publication of Burreson and Ford (2004).

Species	Host	Location	References
<i>Bonamia perspora</i>	Oyster <i>Ostrea stentina</i>	North Carolina, USA	Carnegie et al. 2006
<i>Minchinia occulta</i>	Oyster <i>Saccostrea cucullata</i>	Western Australia	Bearham et al. 2008a
<i>Minchinia mercenariae</i>	Clam <i>Mercenaria mercenaria</i>	Virginia and New Jersey, USA	Ford et al. 2009
<i>Haplosporidium montforti</i>	Abalone <i>Haliotis tuberculata</i>	Galicia, Spain	Azevedo et al. 2006
<i>Haplosporidium hinei</i> <sup>1</sup>	Pearl oyster <i>Pinctada maxima</i>	Western Australia	Bearham et al. 2008b
<i>Haplosporidium tuxtlenensis</i>	Gastropod <i>Siphonaria pectinata</i>	Veracruz, Mexico	Vea and Siddall 2011
<i>Haplosporidium raabei</i>	Mussel <i>Dreissena polymorpha</i>	France, Germany, The Netherlands	Molloy et al. 2012
<i>Haplosporidium littoralis</i>	Crab <i>Carcinus maenus</i>	England	Stentiford et al. 2013
<i>Haplosporidium patagon</i>	Gastropod <i>Siphonaria lessonii</i>	Patagonia, Argentina	Ituarte et al. 2014
<i>Haplosporidium diporeiae</i>	<i>Diporeia</i> spp. amphipods	Lakes Superior and Michigan, USA	Winters and Faisal 2014

<sup>1</sup>Generic assignment made based on spore structure, with molecular data absent

**Table 2.**

Recent observations of undescribed haplosporidians.

Identification	Host	Location	References
<i>Bonamia</i> sp.	Oyster <i>Ostrea chilensis</i>	Chile	Campalans et al. 2000; Hill et al. 2014
<i>Bonamia</i> sp.	Oyster <i>Ostrea edulis</i>	California, USA	Hill et al. 2014
<i>Bonamia</i> sp.	Oyster <i>Dendostrea sandvicensis</i>	Hawaii, USA	Hill et al. 2014
<i>Minchinia</i> sp.	Clam <i>Cyrenoida floridana</i>	Mississippi, USA	Reece et al. 2004
<i>Minchinia</i> sp.	Mussel <i>Mytilus edulis</i> <sup>1</sup>	Wales, United Kingdom	Lynch et al. 2014
<i>Urosporidium</i> sp.	Trematode <i>Stictodora lari</i>	New South Wales, Australia	Reece et al. 2004
<i>Haplosporidium</i> sp.	Oyster <i>Ostrea edulis</i>	The Netherlands, Ireland	Engelsma and Haenan, unpubl.; Lynch et al. 2013
Not designated	Shrimp <i>Pandalus platyceros</i>	British Columbia, Canada	Bower and Meyer 2002; Reece et al. 2004
Not designated	Clam <i>Ruditapes decussatus</i>	Galicia, Spain	Novoa et al. 2004
Not designated	Polychaete <i>Syllis nipponica</i> <sup>1</sup>	Japan	Siddall and Aguado 2006
Not designated	Shrimp <i>Litopenaeus vannamei</i>	Belize	Nunan et al. 2007
Not designated	Shrimp <i>Litopenaeus vannamei</i>	Indonesia	Utari et al. 2012

<sup>1</sup>Based on genetic detection without microscopic visualization.

**FIGURE LEGENDS**

**Fig. 1.** Parsimony bootstrap consensus tree of haplosporidian sequences presently available in the GenBank database. Numbers at nodes represent percentages of 1000 bootstrap replicates, with only percentages above 50% shown.

**Fig. 2.** Infection dynamics of *Bonamia ostreae* in *Ostrea edulis*, with perspective on dispersal and environmental controls.

**Fig. 3.** Infection dynamics of *Haplosporidium nelsoni* in *Crassostrea virginica*, strongly influenced by temperature and salinity but with the parasite's environmental ecology, including the identity of an intermediate host or hosts, a great unknown.

**Fig. 4.** Cell forms displayed by haplosporidians infecting molluscs. A. *Bonamia exitiosa* in *Crassostrea ariakensis*, with parasite cells abundant infecting hemocytes (arrows) and in heavier infections free in hemal spaces (arrowheads). Phloxine-tartrazine staining courtesy of Chris Dungan, Maryland (USA) Department of Natural Resources. B. *Bonamia perspora* infecting *Ostrea stentina* from North Carolina, USA, visualized using *in situ* hybridization with DNA probes. Black staining indicates uninucleate parasite cells particularly abundant along the epithelium of a hemolymph sinus (arrows). C. *Haplosporidium nelsoni* in *Crassostrea virginica*, with plasmodia present in connective tissues (arrows) and a mass of spores in digestive tubule epithelium (arrowhead). Scale bars = 20 microns.

**Fig. 5.** *In situ* hybridization to *Bonamia ostreae* cells in *Ostrea edulis* gill epithelia. Scale bar = 10 microns.

ACCEPTED MANUSCRIPT

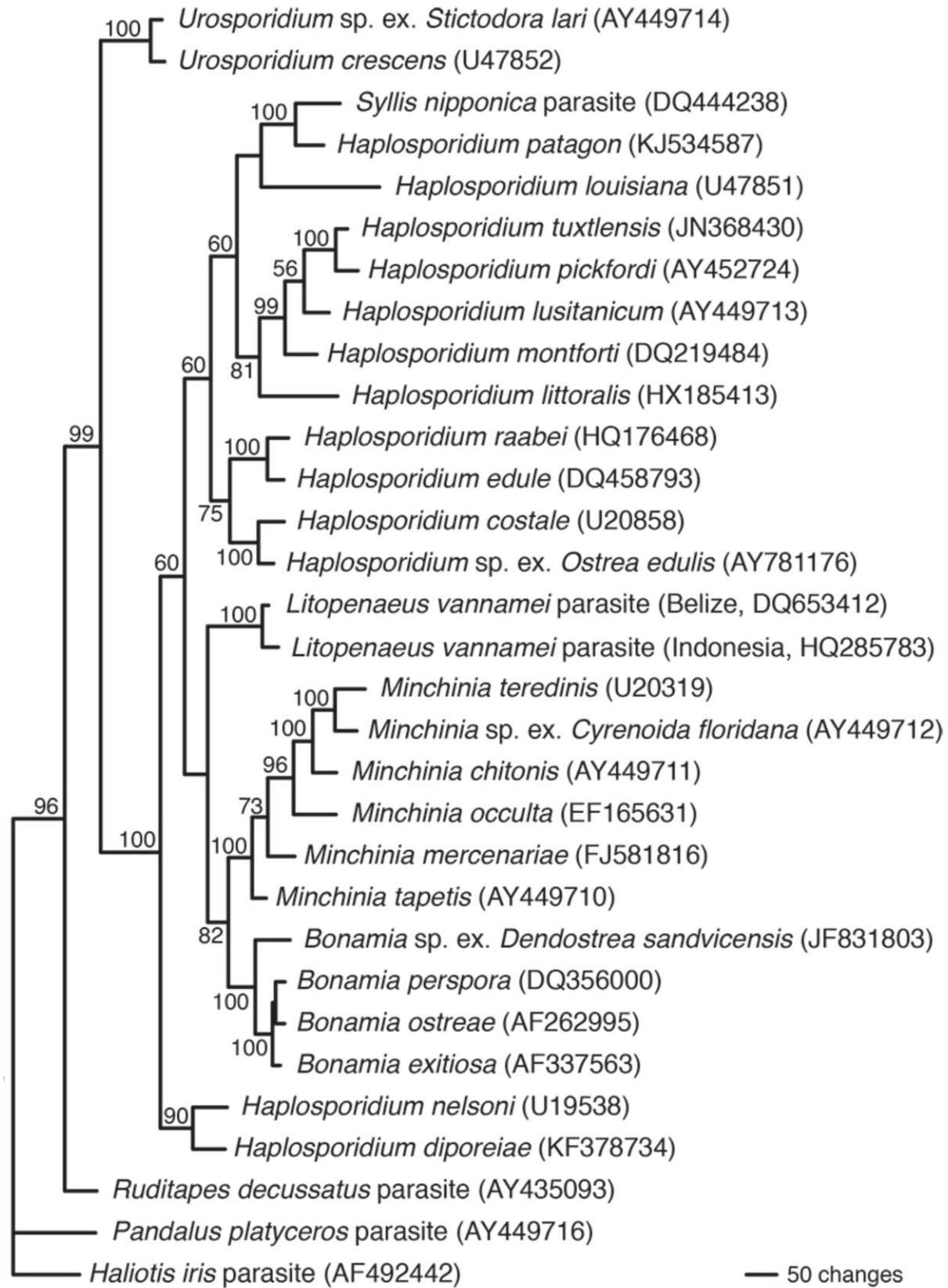


Fig. 1

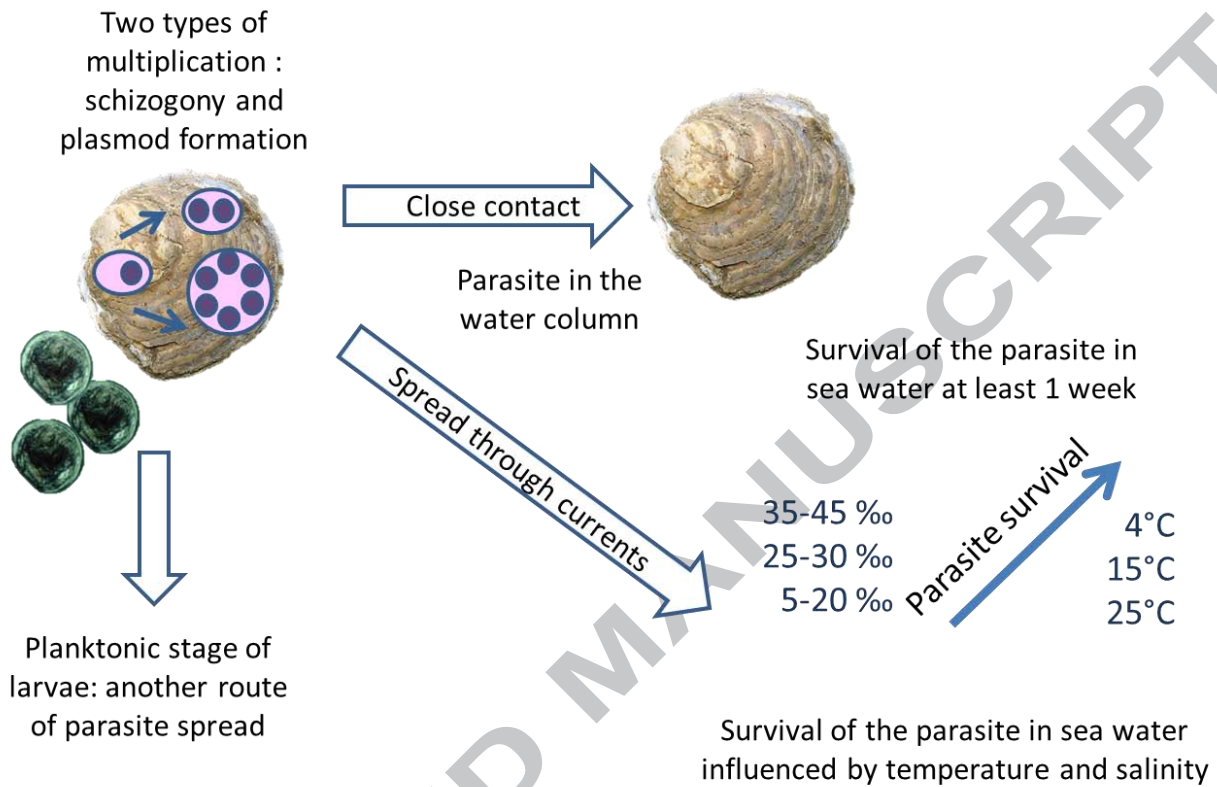


Fig. 2

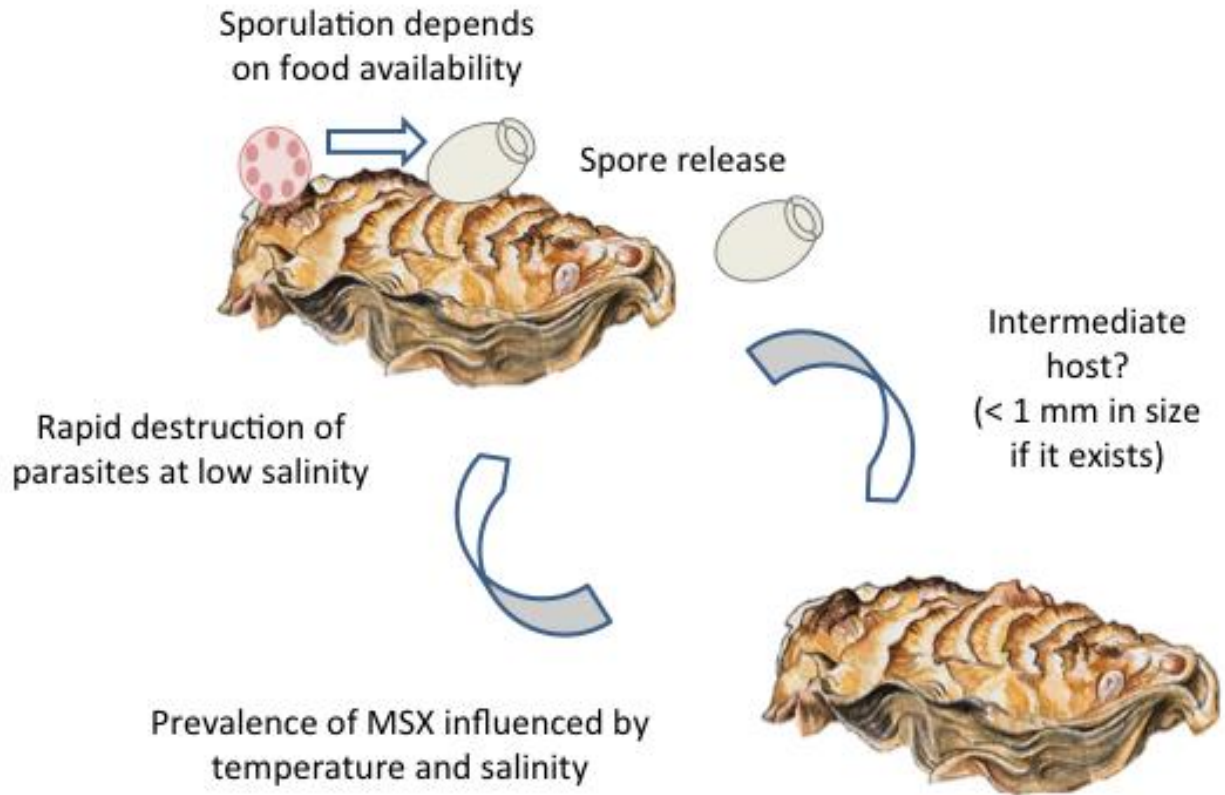


Fig. 3

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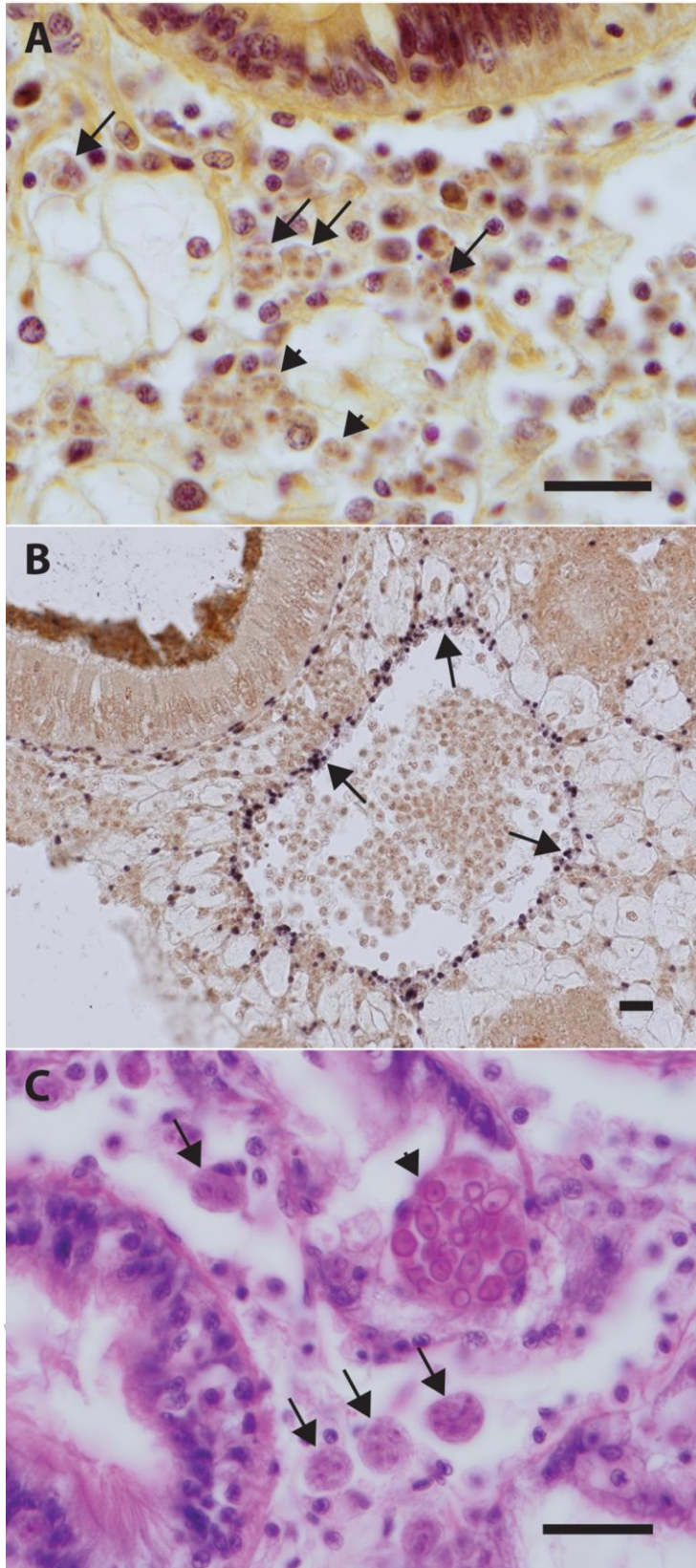


Figure 4



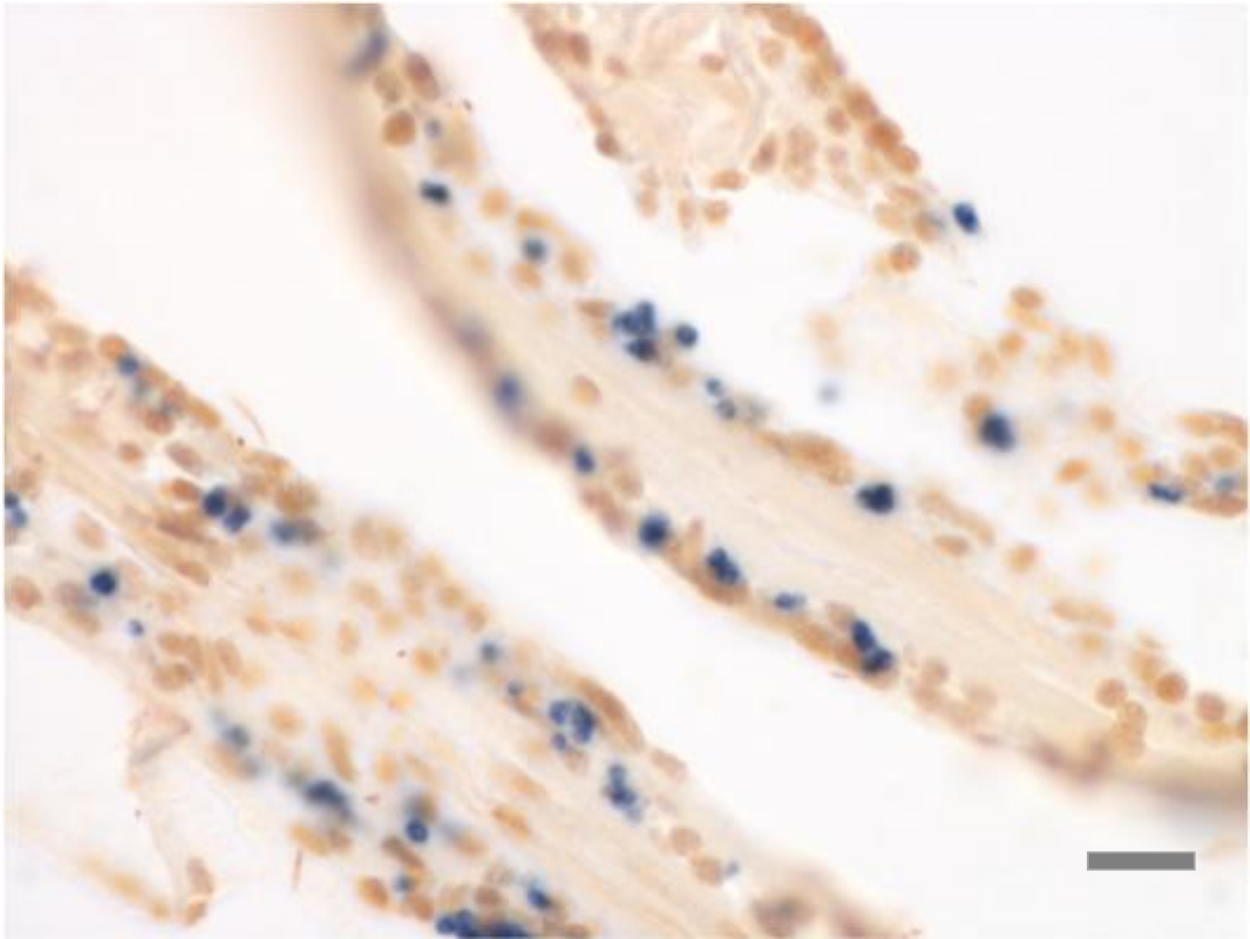


Fig. 4

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