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## **Non- invasive functional exploration techniques for bivalves with applications to pearl oyster *Pinctada margaritifera***

Le Moullac Gilles <sup>1,\*</sup>, Soyez Claude <sup>1</sup>, Lyonnard Pierre <sup>1</sup>, Chabrier Sébastien <sup>2</sup>, Milhade Leo <sup>1</sup>, Gueguen Yannick <sup>3</sup>, Beliaeff Benoit <sup>1</sup>

<sup>1</sup> Ifremer UMR Ecosystèmes Insulaires Océaniques UPF ILM IRD Taravao Tahiti, Polynésie française

<sup>2</sup> Laboratoire GEPASUD Université de Polynésie Française Faa'a Tahiti ,Polynésie française

<sup>3</sup> UMR IHPE Université de Montpellier CNRS Ifremer UPVD Montpellier, France

\* Corresponding author : Gilles Le Moullac, email address : [gilles.le.moullac@ifremer.fr](mailto:gilles.le.moullac@ifremer.fr)

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### **Abstract :**

Non-invasive functional exploration techniques can provide information on different aspects of general organism functioning and, unlike lethal or invasive techniques, allow individual organisms to be monitored for as long as necessary. For bivalves, a fairly wide variety of methods and instrumental means exist allowing physiology to be assessed on-line while keeping animals alive and intact. The current range of non-invasive techniques for bivalves consists of systems for measuring metabolic flows and valve activity, which can be used on bivalve molluscs for as long as an individual animal's characteristics (e.g. size) make this technically feasible. In this paper, we present some of these non-invasive techniques with applications for pearl oyster and list other potentially promising techniques. We also focus on a unique method we developed specifically for to record the pearl rotation characteristics within pearl oysters. This article presents the state of the art in non-invasive functional exploration techniques. We hope that the information provided here will be useful to physiologists of bivalve marine molluscs through the tools and applications presented here or other future approaches based on them.

**Keywords :** bivalve, filtration, pearl rotation, respiration, valvometry

## 30 **Introduction**

31 The pearl oyster *Pinctada margaritifera* is a marine bivalve with a distribution range in the  
32 intertropical zone of the Pacific and Indian Oceans. This species is exploited, mainly in French  
33 Polynesia, for the production of cultured pearls. For many years this species has been the subject of  
34 studies aiming to improve knowledge of its nutritional needs (Le Moullac et al., 2013; Vahirua-Lechat  
35 et al., 2008), reproduction (Chávez-Villalba et al., 2011; Teaniniuraitemoana et al., 2015, 2014) and  
36 mechanisms controlling biomineralization (Blay et al., 2018; Joubert et al., 2014, 2010; Le Luyer et al.,  
37 2019). Beyond the acquisition of purely biological knowledge, *P. margaritifera* is studied for the  
38 improvement of pearl production (Gueguen et al., 2013) and its potential to adapt to environmental  
39 challenges (Beliaeff et al., 2017). Ecophysiological approaches make it possible to study and model  
40 the behavioural and physiological responses of pearl oysters to their environment over their  
41 development, and can be based on non-invasive exploration techniques. In contrast to invasive  
42 techniques, non-invasive functional exploration allows individual organisms to be monitored as long  
43 as necessary. Such non-invasive experimental approaches can provide information on the general  
44 functioning of organisms. For bivalves, there is a fairly wide variety of methods and instrumental  
45 means allowing on-line physiological assessment of intact animals. The current range of non-invasive  
46 techniques for bivalves includes systems for measuring metabolic flows (filtration, respiration) and  
47 valve activity that can be applied to the bivalve molluscs as long as the animal characteristics (e.g.  
48 size) make this technically feasible. In this paper we present those non-invasive techniques with  
49 applications to pearl oyster, and list other potentially promising approaches. We also focus on a  
50 unique method that we developed specifically for the pearl oyster to record pearl rotation  
51 characteristics.

## 52 **Measuring metabolic fluxes**

53 In living organisms, the measurement of ecophysiological parameters of nutrition and respiration  
54 makes it possible to establish an energetic balance of assimilated organic matter. In bivalves, this  
55 balance is generally expressed as a growth potential including reproduction, known as "Scope For

56 Growth, SFG" (Bayne, 1976). Based on ecophysiological functions such as filtration, consumption,  
57 absorption and respiration, which are known to vary according to the environment, the energy  
58 balance provides an "estimate" of the physiological status of the animal at different periods of its  
59 development and according to the environmental parameters. More precisely, the calculation of an  
60 organism's energy balance consists in drawing up a balance of energy gains and losses, assuming that  
61 the amount of energy acquired through food during assimilation is used for maintenance, growth  
62 and reproduction. The energy balance calculation is more accurate when filtration and respiration  
63 measurements are carried out on the same animals, in the same enclosure.

64 Measurements of bivalve ingestion and respiration allow an energy balance to be established,  
65 providing indications about the relationship of these animals with their living conditions. In our  
66 ecophysiological measurement system (EMS) (Figure 1a) (Chávez-Villalba et al., 2013), energy flows  
67 can be measured in an, which is composed of eleven open-flow chambers. In our experiments ten  
68 oysters are placed in ten of the chambers and the remaining eleventh chamber is left empty to serve  
69 as a control. The drains of the chambers are each equipped with a two-way electromagnetic valve  
70 activated by an automaton. When the valve of one measuring chamber is opened, the released water  
71 is analyzed for 3 min using a 10AU fluorometer (Turner, USA) and an oximeter (OXI 358, WTW,  
72 Weilheim, Germany) to measure the fluorescence and dissolved oxygen. The measurements of each  
73 chamber are carried out by piloting 11 electrovans, which successively remove part of the effluent to  
74 the sensors (oximeter, fluorimeter). A National Instrument (NI) Ethernet cFP-2120 network module is  
75 controlled by a real-time LabView (NI) driver. The card transmits data and tracking graphs via  
76 Ethernet on an interface (figure 1b) that provides the values of incoming flows, sampling by  
77 successive opening and closing of the electrovans, real-time display of all curves (fluorescence of  
78 microalgae, dissolved oxygen, flows), and recording of average data on the computer dedicated to  
79 EMS management. Each cycle is completed within 3 min and another cycle then starts in the control  
80 chamber and lasts 3 min (sequence: chamber 1, control, chamber 2, control, etc.). The specimens  
81 remain in the chambers for 48 h and measurements can be taken every 60 min until 48 fluorescence

82 and oxygen measurements have been recorded. The respiration rate (RR), expressed in  $\text{mg O}_2 \text{ h}^{-1}$ , is  
83 estimated by the difference in the oxygen concentration between the control and experimental  
84 chambers using the following formula:  $\text{RR} = V (\text{O}_1 - \text{O}_2)$ , where  $\text{O}_1$  is the oxygen concentration in the  
85 control chamber,  $\text{O}_2$  the oxygen concentration in the experimental chamber, and  $V$  the water flow  
86 rate. Ten measurement series are commonly performed on groups of four pearl oysters, each  
87 composed of two grafted and two non-grafted pearl oysters. The energy expenditure is expressed as  
88 RR of individuals (total energy expenditure) and as standardized RR (Savina and Pouvreau, 2004).

89 Replicates from EMS thus make it possible to accurately estimate the energy status of the bivalves  
90 under various environmental pressures or according to their physiological status and/or genetics.  
91 Measurements are taken on individuals who have previously been acclimatized for at least one  
92 month in a contiguous room with 8 500 L tanks also equipped with environmental control systems.  
93 This experimental tool allowed us to show that the oxygen requirement of female *P. margaritifera* is  
94 higher than that of males (Chávez-Villalba et al., 2013). The energy balance of the species was also  
95 measured at different temperatures to calculate its thermal optimum and to estimate the energy risk  
96 of climate warming (Le Moullac et al., 2016a); this also demonstrated that acidification has no  
97 significant impact (Le Moullac et al., 2016b). The effect of anthropogenic environmental pressures  
98 such as microplastics has been studied and we have thus been able to determine that the  
99 bioenergetic response is dose-dependent (Gardon et al., 2018). Finally, we observed that pearl  
100 oysters grafted for the production of cultured pearls did not expend significantly more energy, as  
101 estimated by oxygen consumption, than the non-grafted ones. We could therefore infer that the  
102 energy cost associated with pearl formation is negligible (Le Moullac et al., 2018b).

### 103 **Measuring pearl rotation**

104 Cultured pearls are produced by first making a grafting operation, during which a small piece of  
105 mantle tissue from a donor oyster (the graft) is inserted in the gonad of the recipient oyster together  
106 with a nacre bead, the nucleus (Wada, 1999). Once positioned in the recipient oyster, the outer

107 epithelium cells of the graft multiply and form a pearl sac around the nucleus. The pearl sac then  
108 starts to deposit nacre (aragonite) layers onto the nucleus. This is the starting point of the future  
109 pearl. A rearing period of approximately 18 months is then needed to produce a pearl with a  
110 sufficiently thick layer of nacre for the market (Gueguen et al., 2013). A pearl is round for at least two  
111 reasons: (i) because the nucleus is spherical and (ii) the growth front of nacre on the surface of the  
112 pearls suggests that rotation is taking place. Cartwright et al. (2013) put forward a theory of pearl  
113 rotation, explaining how forces acting during the deposition of aragonite tablets would lead to a  
114 particular type of pearl movement. The layers of aragonite oriented in specific directions on the  
115 surface would give momentum to the pearl during the growth of its layers, thus causing movement.  
116 Once activated, a dynamic mechanism would be initiated that could lead to different rotational  
117 movements, particularly depending on whether the pearl has a defect. We were finally able to  
118 develop an unique device to make demonstrate that the pearl rotates during its formation in the  
119 pearl sac of the pearl oyster *Pinctada margaritifera* (Gueguen et al., 2015).

120 The magnetometer used in this study is made up of three main connected parts. The measuring part  
121 is a dome with sensors consisting of a half-sphere of acrylic glass (diameter 20 cm) on which are set  
122 25 magnetic sensors each consisting of two components (figure 2), an HMC1021 compass from  
123 Honeywell (a one-axis magnetic sensor) and an offset compensation circuit. Twenty-four of the 25  
124 sensors are spread across the convex surface of the dome in three circles of eight elements at 0°, 30°  
125 and 60° angles with the base. The last sensor is located at the top of the dome at 90°. Each sensor is  
126 glued on the dome with a cyanoacrylate paste and protected from impacts and water by an acrylic  
127 glass tube. The electrical part of the magnetometer is composed of a data acquisition board with 26  
128 RJ45 sockets (25 used to connect the cables from the sensors and the last one to make the ethernet  
129 connection with the computer) and 25 wiring cables, each of which ends in a RJ45 plug. The Human-  
130 Machine Interface (HMI) is a program called “magneto”, developed by VEGA Industrie (Avrainville,  
131 France), which is composed of two parts. The first part of the HMI is a microcontroller that uses  
132 internal software to collect, process and transfer data to the second. This second part is software on

133 the computer (magneto-magnetometer interface 1.0), which collects data from the microcontroller,  
134 allows data to be collected from real time sensors and produces visualized data, thus tracking the  
135 acquisition process. This interface is used to define communication, data acquisition parameters and  
136 to make backups. The following parameters were defined for our experiments: acquisition frequency:  
137 50 (1/10s); filtration rate: 5; recording periodicity: 1 minute. The export data file is a .CSV file, which  
138 the software names with references to the date and hour of start:  
139 Magneto\_YYYY\_MM\_DD\_HH\_MM.csv. The data acquired by the magnetometer were processed with  
140 an R routine to convert the data acquired into 3D coordinates and perform calculations on pearl  
141 movement kinetics. Mean angular speed of rotation ( $\text{min}^{-1}$ ) and a graphical representation  
142 determining the type of pearl motion could then be derived from the converted data (figure 3).

143 The experiment carried out using this device showed that the pearl actually turns in the pearl sac,  
144 with rotation starting as soon as the pearl sac closes (Gueguen et al., 2015). The pearl sac is the result  
145 of the development of cells of the graft that was implanted during the grafting operation, at the  
146 same time as the nucleus. The healing of the gonad and development of the pearl sac take time. It is  
147 estimated that the pearl sac becomes functional – i.e., the first aragonite deposits are observed –  
148 between 30 and 45 days after the transplant operation. This was confirmed by rotational recordings  
149 using a magnetometer in pearl oysters grafted with magnetized nuclei (Gueguen et al., 2015).

150 Once the rotation of pearls was demonstrated, the question of most interest to the industry was the  
151 link between rotation and formation, and hence quality, of pearls. We first showed that rotation  
152 speed differed according to the type of movement: pearls with axial movement had a significantly  
153 higher rotation speed than those with random movement (Le Moullac et al, 2018a). When we  
154 conducted ecophysiological experiments to test the impact of the environment on pearl rotation and  
155 formation, however, we found pearl growth rate to be influenced by temperature but not by pearl  
156 rotation speed. On the basis of our results, we now consider pearl rotation to be a more complex  
157 process than formerly thought. Mechanisms involved could include strong environmental forcing in

158 immediate proximity to the pearl. Another implication of our findings is that, in the context of ocean  
159 warming, pearl growth and quality can be expected to decrease in pearl oysters exposed to  
160 temperatures above 30°C (Le Moullac et al., 2018a).

## 161 **Measuring valve activity**

162 Bivalve valve behaviour is a potentially important tool for biological monitoring of water quality as,  
163 through these movements, bivalves can serve as environmental sentinels (Borcherding, 2006). Valve  
164 activity is also essential for understanding metabolism optimization strategies. A relatively large  
165 number of methods exist for observing and measuring valve movement, as presented below.

166 A strain gauge can be used to record valve movements of oysters. Composed of electrically resistant  
167 wires, it converts the stretching of these wires into variations in electrical resistance. Strain gauges  
168 are cemented onto thin, flexible strips of metal that are attached to a nylon line. This line is  
169 cemented onto the upper valve of the oyster. A system of this type (BLH Electronics, Waltham,  
170 Mass., U.S.A.) was developed to measure shell-valve gape activity and periodic activity of *Crassostrea*  
171 *virginica* (Higgins, 1980). It was later applied to mussels following their exposure to the toxic  
172 dinoflagellate *Protogonyaulax tamarensis* (Shumway and Cucci, 1987). Subsequently, Porter and  
173 Breitburg (2016) developed a comparable system (SG13/1000–LY43 or LY41, Omega Engineering Inc.,  
174 Stanford, Connecticut) directly sealed onto the shells for gape monitoring of *C virginica* under diel-  
175 cycling hypoxia.

176 An inductance-based valvometry device was constructed to study the valve rhythm dynamics of  
177 *Corbicula fluminae* when exposed to copper (Jou et al., 2016). This device was conceived by attaching  
178 a pair of lightweight electrical coils to the valves and using them as sensors to determine the degree  
179 of bivalve opening. This system makes it possible to record the valve behaviour of several bivalves  
180 simultaneously. An interface card (NI DAQPad-6259) controls the acquisition of the corresponding  
181 signals, and a specific LabVIEW program monitor compiles data. This way, valve activities of clams  
182 were recorded dynamically in real time.

183 The HFNI valvometer is a high frequency (10 Hertz), non-invasive (HFNI) biosensor. The animal is  
184 equipped with two light coils (sensors), ≈53 mg each (unembedded), fixed on the edge of each valve.  
185 These coils are coated with a resin-sealing before fixation to the valves. One of the coils emits a high-  
186 frequency sinusoidal signal that is received by the other coil. Each animal's behaviour is thus  
187 measured every 1.6 s (Andrade et al., 2016; Sow et al., 2011).

188 Gaping activity is measured using magnetoresistive sensors (Honeywell). The sensor is formed by  
189 four encapsulated reeds activated by a magnet, and the supports glued onto each valve. The magnet  
190 is also encapsulated, with the reeds and slides hanging on it attached to two stainless steel rods of 1  
191 mm diameter and 10 cm long (Garcia-March et al., 2016).

192 In our laboratory, a type of electromagnetic valvometer was tested. This is an automatic and  
193 continuous recording device of bivalve valve movements designed according to the Hall Effect  
194 Principle (1879), which states that an electric current passing through a material bathed in a  
195 magnetic field generates a voltage perpendicular to the latter. The valvometer ( "Mémocollecteur"  
196 developed by Micrel, Hennebont, Morbihan), described by Floch (1994), takes the form of cylindrical  
197 structure of approximately 300 mm in diameter, with a maximum height of 50 mm and a mass of 2  
198 kg. Between 4 and 8 bivalves are fixed horizontally in the periphery on a PVC crown, while the centre  
199 of the device contains an autonomous miniaturized data acquisition microprocessor. The PVC blades  
200 come out from a receptor, and reach onto the top valve of the oysters, opposite the hinge. An  
201 adjustable vinyl tip adjusts the sensor position when the oyster is closed. When the oyster opens, the  
202 tip lifts the PVC blade. The gap between the stem and the central receptor thus increases. An  
203 electromagnet located in this receptor transforms this gap into an electrical signal.

204 When the signal is part of a time series (figure 4), spectral analysis can reveal the rhythms of activity.  
205 In our study, spectral analysis of the record series of the valved activity revealed a period of 23.25 h  
206 and a lower density of 2.15 h (figure 5a), followed by a set of repetitive high-frequency and low-  
207 amplitude micro-movements (figure 5b). These micro-movements are interesting because they were

208 almost perpetual. These micromovements could be one of the engines of filtration, in addition to the  
209 ciliary activity of the gills. Correspondingly, we can now hypothesize that these valve micromotions  
210 are involved in the rotation of beads in grafted pearl oysters. This hypothesis should be tested by  
211 simultaneously measuring the valve activity and the rotation of the bead at the same frequency (per  
212 second). In *P. margaritifera*, the records of pearl oyster valve opening variations over 15 days in the  
213 lagoon of Takapoto in 1995 (Buestel, unpublished data) revealed a marked diel cycle. Oysters open  
214 more, and thus filter more, at night than during the day.

215 The valvometers put out an electrical signal (mV) that is used in a binary manner (open/closed),  
216 together with the opening time (Jou et al., 2016; Porter and Breitburg, 2016), or transformed into a  
217 spread value (mm). The spread value of the opened valves can be compared when the  
218 measurements are standardized; in this case, the opening width (mm) is transformed into the degree  
219 of aperture considering the valves as two sides of a right-angled triangle. The spread of the opening  
220 is then the measure on the opposite side of the angle, transformed into an aperture angle. Indeed,  
221 the height, unlike the angle, depends on the position of the needle on the animal and the animal's  
222 length. To eliminate this bias, by likening the oyster to a right-angled triangle (figure 6), it is then  
223 possible to calculate:  $\sin(\alpha) = H/L$ , hence  $\alpha = \arcsin(H/L)$ . In a previous study (Le Moullac, 2008), this  
224 transformation of valve spread values made it possible to measure responses to prolonged hypoxia  
225 in Pacific oyster *C. gigas*, which induced a reduction in average valve opening.

## 226 **Non-invasive methods for future applications**

227 Measuring cardiac activity could usefully complement the range of different measures described  
228 above. Heart rate was successfully used as a proxy for whole-animal stress (Braby and Somero,  
229 2006), in response to toxins (Davenport, 1977; Depledge et al., 1996; Grace and Gainey, 1987;  
230 Wedderburn et al., 2000), temperature (Coleman and Trueman, 1971; Helm and Trueman, 1967;  
231 Pickens, 1965), salinity (Nicholson, 2002; Stickle and Sabourin, 1979) and predation (Rovero et al.,  
232 1999). Two main technical principles are used: impedance and infrared. Impedance, measuring an  
233 electrical resistance, can be considered as an invasive technique because it requires drilling into the

234 bivalve shell to insert two small electrodes (copper or platinum) into the pericardial cavity. These  
235 electrodes are attached to the shell by a surgical glue or dental cement. This method produces an  
236 analogue impedance signal, which is converted to a voltage signal (Braby and Somero, 2006; Earll,  
237 1975; Gainey and Shumway, 1988). The method of measuring heart rate (HR) by infra-red (IR) is more  
238 recent and non-invasive because it does not require perforation of the shell. A waterproof  
239 photoplethysmograph is glued on the shell in the vicinity of the cardiac region, with optical sensors  
240 consisting of an infrared transmitter and a phototransistor. Tests of the transmission of an infrared  
241 signal through the pearl oyster shell demonstrated the a limitation of the method, however, because  
242 the shells of *P. margaritifera* individuals greater than 85 mm in height are too thick to allow the IR  
243 signal through.

244 Magnetic resonance imaging (MRI), although not greatly used, can provide a very wide range of  
245 information that is currently acquired by bivalve dissection. Application of MRI is possible in marine  
246 bivalves, especially oysters, with sufficient spatial resolution to depict anatomy without movement  
247 artefacts or magnetic susceptibilities (Pouvreau et al., 2006). MRI techniques have been used to  
248 characterize gonad development and to determine the sex of live Pacific oysters through their shells  
249 (Davenel et al., 2009, 2006). Recent advances in MRI in real time allow us to visualize the movements  
250 of organs such as the human heart, tongue, and joints (Uecker et al., 2010; Zhang et al., 2010)  
251 ([https://www.independent.co.uk/news/health/realtime-mri-live-video-tongue-jens-frahm-max-  
252 planck-institute-european-patent-office-a8327001.html](https://www.independent.co.uk/news/health/realtime-mri-live-video-tongue-jens-frahm-max-planck-institute-european-patent-office-a8327001.html)). Applying such technology to the pearl  
253 oyster would allow the observation of pearl formation and improve our understanding of the origin  
254 of pearl rotation.

## 255 **Conclusion**

256 MRI exploration can provide regular information for tracking reproduction, through maturation to  
257 spawning, and to see the first developments of the pearl sac. The latest advances in MRI, which show  
258 the dynamic capabilities of real time MRI, should help to unravel some of the mystery about pearl  
259 rotation. Simultaneous non-invasive functional explorations can be considered, combining measures

260 of metabolic flux, rotation of pearls, and recording of valve activity, preferentially using stress gauges  
261 that would not interfere with the magnetometric system signals. This article reviews the state of the  
262 art of non-invasive functional exploration techniques that can be used in bivalves. We hope that this  
263 paper will be useful to physiologists of bivalve marine molluscs through the tools and applications  
264 presented here or others that could be conceived in the future.

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431 **Figure captions**

432 Figure 1: (a) the ecophysiological measurement system (EMS) for pearl oysters *Pinctada*  
433 *margaritifera*, biodeposits are harvested for analysis of organic matter assimilation; b) software  
434 interface showing the lights corresponding to the metabolic chamber being analyzed (b1),  
435 simultaneous measurements of dissolved oxygen and microalgae fluorescence (b2).

436

437 Figure 2 : Overview of the magnetometer system. For data acquisition, a grafted pearl oyster  
438 *Pinctada margaritifera* is placed into the dome.

439

440 Figure 3 : Three-dimensional representation of the nucleus movement in two *P. margaritifera* pearl  
441 oysters. The circular motion observed on the left pearl corresponds to a pearl whose shape is not  
442 perfectly spherical rotating on an axis. The random movement observed on the right pearl  
443 corresponds to a perfectly spherical pearl. The temporal dynamics of pearl movement are revealed  
444 by the coloration of the line illustrating the movement. The color code is that of the rainbow, the  
445 beginning of the recording is marked by the color red

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447 Figure 4: Continuous recording of the valve activity of a pearl oyster for 17 days.

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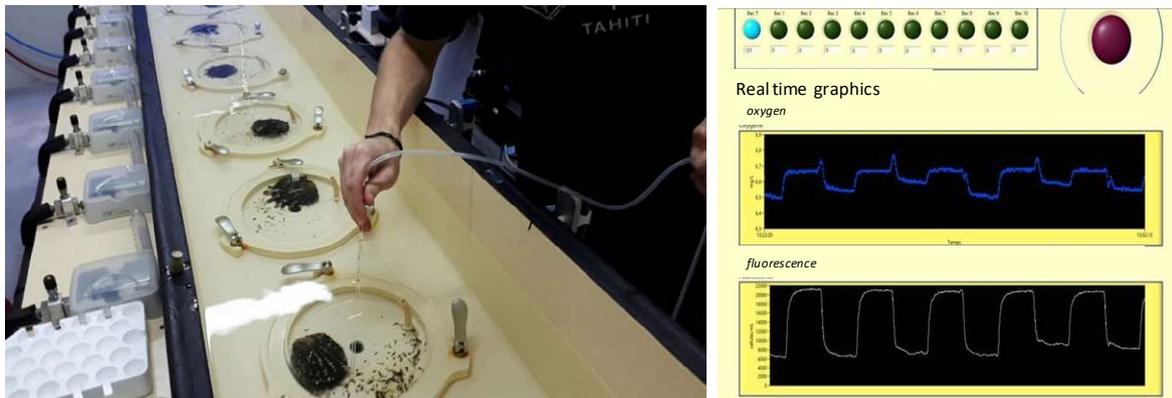
449 Figure 5: Spectral analysis of the continuous recording of valve activity (a) spectrogram revealing a  
450 major peak of activity at 23.25h, (b) series enlargement showing high frequency micromovements.

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452 Figure 6 : Schematic pearl oyster whose valve opening is likened to a right-angled triangle where  $\theta$  is  
453 the opening angle at the hinge, L: the length of the shell, H: the valve spread value opposite the  
454 hinge.

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Figure 1

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Figure 2

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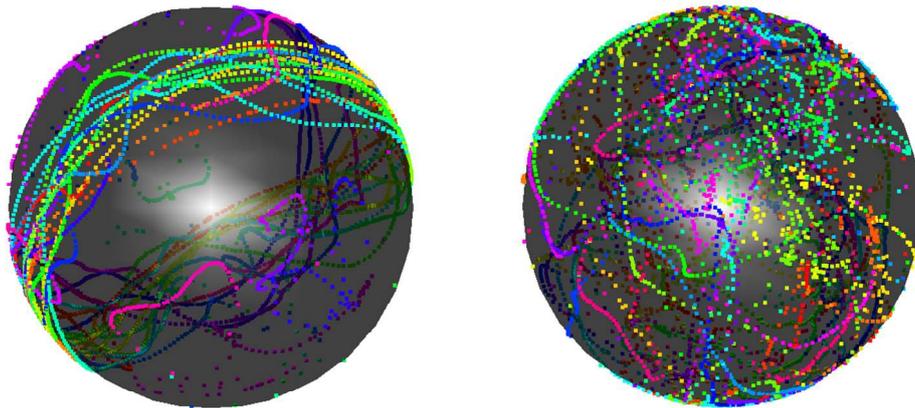
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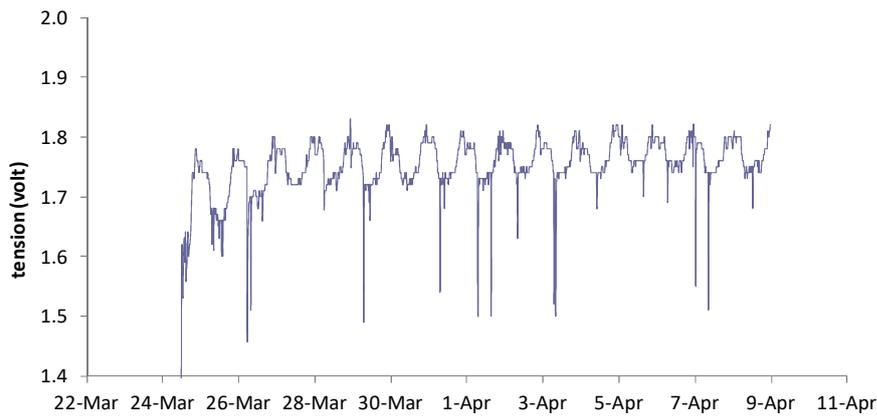
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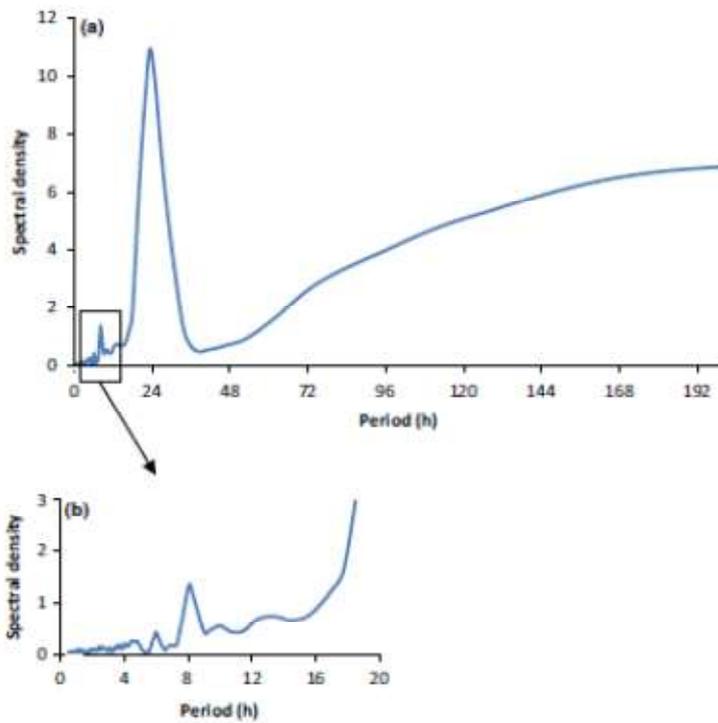
Figure 3

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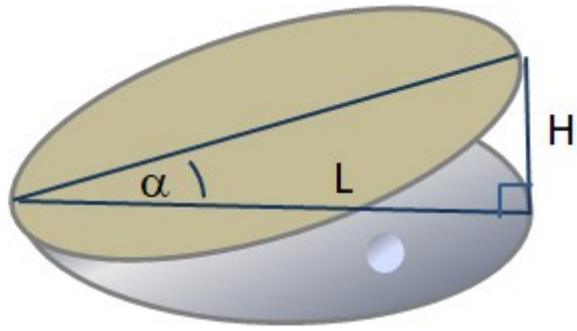
Figure 4



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Figure 5

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Figure 6