
Linking environmental variability and fish performance: integration through the concept of scope for activity

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Abstract:

Investigating the biological mechanisms linking environmental variability to fish production systems requires the disentangling of the interactions between habitat, environmental adaptation and fitness. Since the number of environmental variables and regulatory processes is large, straightening out the environmental influences on fish performance is intractable unless the mechanistic analysis of the 'fish-milieu' system is preceded by an understanding of the properties of that system. While revisiting the key points in our currently poorly integrated understanding of fish ecophysiology, we have highlighted the explanatory potential contained within Fry's (Fry 1947 Univ. Toronto Stud. Biol. Ser. 55, 1–62) concept of metabolic scope and categorization of environmental factors. These two notions constitute a pair of powerful tools for conducting an external (at the emerging property level) analysis of the environmental influences on fish, as well as an internal (mechanistic) examination of the behavioural, morphological and physiological processes involved. Using examples from our own and others work, we have tried to demonstrate that Fry's framework represents a valuable conceptual basis leading to a broad range of testable ecophysiological hypotheses.

Keywords: scope for metabolic activity, environmental conditions, environmental adaptation, fish

1 **SUMMARY**

2 Investigating the biological mechanisms linking environmental variability to fish production
3 systems requires the disentangling of the interactions between habitat, environmental
4 adaptation and fitness. Because the number of environmental variables and regulatory
5 processes is large, straightening out the environmental influences on fish performance is
6 intractable unless the mechanistic analysis of the “fish-milieu” system is preceded by an
7 understanding of the properties of that system. While revisiting key points in our currently
8 poorly integrated understanding of the fish ecophysiology, we have highlighted the
9 explanatory potential contained within Fry’s (1947) concept of metabolic scope and
10 categorisation of environmental factors. These two notions constitute a pair of powerful tools
11 for conducting an external (at the emerging property level) analysis of the environmental
12 influences on fish, as well as an internal (mechanistic) examination of the behavioural,
13 morphological and physiological processes involved. Using examples from our own and
14 others work we have tried to demonstrate that Fry’s framework represents a valuable
15 conceptual basis leading to a broad range of testable ecophysiological hypotheses.

16

17 **1. INTRODUCTION**

18 Marine ecosystems throughout the world are increasingly affected by the development of
19 human activities but the scales at which these biological systems are impacted range widely in
20 both temporal and spatial terms (Fig. 1). Accidental spills of contaminants for instance are
21 generally short live and impinge on relatively restricted areas (*e.g.*, special issue of *Aquat.*
22 *Living Resour.* **17**, 2004). On the other hand, climate changes resulting from the over-
23 production of greenhouse gases are likely to have long-term influences on rather large
24 portions of our planet (McGowan 1990; Brander 1996; O’Brien *et al.* 2000; Stebbing *et al.*
25 2002). Obviously, these man-made influences add-up with habitat-specific natural constraints,

1 some of which fluctuate on time-bases ranging from a few seconds (light intensity) to decades
2 (El-Niño). In such a complex and changeable context, one question that has been central to
3 generations of fish physiologists, ecologists and evolutionary biologists orbits around the
4 disentangling of the interactions between habitat, environmental adaptation and fitness. What
5 is at stake in analysing these interactions is essentially the understanding of the biological
6 mechanisms relating environmental variability and ecosystem properties, living organisms
7 being viewed as one element of that ecosystem.

8 The quantitative estimate of fish production is a key ingredient to effective fisheries
9 and ecosystem management. However, despite the large number of studies that have
10 investigated the effects of environmental variability upon fish activities and performance, our
11 current ability to predict the influence of environmental contingencies upon fish production is
12 limited (Neill *et al.* 1994; van der Veer *et al.* 2000). The last 20 to 30 years have largely
13 contributed to demonstrate the economical and societal costs resulting from this deficiency
14 *e.g.*, the collapse of the North-West Atlantic cod stocks 15 years ago. Three major reasons
15 explain this consequential situation. The first one follows from the fact that fish are exposed
16 to a multidimensional environment, the complexity and dynamics of which is very difficult to
17 replicate experimentally, or indeed mathematically. The second reason results from the fact
18 that predicting animal movements in an heterogeneous environment requires addressing a
19 number of questions about potential fitness gain, individual movement ability and decision-
20 making process (Kramer *et al.* 1997). The last one relates to the difficulty of transferring our
21 understanding of environmental adaptation from the organismal to the population level (Huey
22 1991; Neill *et al.* 1994; Miller 1997). In the following we will examine our current
23 understanding of these points and how Fry's notion of "metabolic scope for activity" has been
24 instructive in linking autecological levels of analysis with the synecological levels of
25 organisation (see also Kerr 1990).

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2. ENVIRONMENTAL CONSTRAINTS AND THE REGULATORY REPERTOIRE OF FISH

Before we begin we shall define the notion of performance as used in the current manuscript. The term performance designates a volume of capacities, where that volume is determined by the environmental conditions and by interactions among the systems that contribute to those capacities (Bennett 1989). The term performance will apply to various levels of biological organisation, from simple physiological functions to complex organismal traits.

One simplistic, and admittedly naïve way of formulating the issue at stake is that the environment presents a *problem* and the organism must provide a *solution* to the problem posed by the environment. An ecological niche is a multidimensional system where each dimension corresponds to one environmental variable. Environmental factors interact with each other and combine to give rise to constraints with far-reaching influences upon the physiological performance of living organisms, ultimately affecting their ability to grow, survive and reproduce. How environmental conditions influence organisms' activities and performance is graphically summarised in figure 2. The microclimate that characterises a selected habitat largely determines the triptych physiology-biochemistry-morphology, which, in turn, constitutes the operational framework for behaviour. The three feedback loops represented in figure 2 are meant to illustrate that fish are not helpless when facing environmental *problems*. The first loop summarises regulatory physiological mechanisms, the second one implies a behavioural mitigation of the environmental contingencies and the last loop involves long-term evolutionary changes potentially affecting all organismal components. Imbedded in this representation is the understanding that these *solutions* are largely dictated by the need to adjust to environmental heterogeneity and dynamics under the

1 broad assumption that improved fitness lies beneath physiological regulation, habitat selection
2 or evolutionary changes in performance (Beitinger & Fitzpatrick 1979; Huey 1991;
3 Davenport & Sayer 1993; Huntingford 1993).

4 A demonstrative example of the accuracy of small-scale, microclimate adjustments in
5 fish is given in figure 3. In this experiment the influence of the thermal structure of the water
6 column on the vertical distribution of telemetered sea bass was investigated. Notice that the
7 experimental mesocosm was only 1.3 m deep and that fish body depth was in the order of 12
8 cm. When the water column was thermally homogenous (day 1 to 6) sea bass vertical
9 positioning followed a daily cycle, which more or less covered the entire depth range. In a
10 thermally stratified water column, on the contrary, profound changes in fish distribution
11 pattern was observed. Two cases were distinguished. During the first period (day 7 to 17) the
12 progressive warming of the surface, and cooling at the bottom, rapidly constrained the
13 amplitude of sea bass' daily "migratory" pattern, fish essentially occurring between -20 and -
14 40 cm. During the second period (day 18 to 22), surface temperature went beyond the species
15 optimal temperature (22 °C; Claireaux & Lagardère 1999) and fish responded by following
16 the 22 °C isotherm as it moved down the water column.

17 Because the number of environmental variables and adaptive processes is large, the
18 problem of disentangling the environmental influences on fish performance and fitness is
19 intractable unless the internal (*i.e.*, mechanistic) analysis is preceded by the observation and
20 theory at the external (*i.e.*, emergence) level of analysis (Kerr 1976; Rose 1999; Underwood
21 *et al.* 2000). Along this route an absolute first step is the definition of an appropriate currency
22 of fitness. Somatic and gonadic growth have been classically viewed as interim measures of
23 fitness. Since body weight or length, unlike fertility, are readily measured in the field,
24 numerous authors have investigated the environmental influences on fish distribution and
25 activities under the premise that they are essentially driven by the need to maximize growth

1 rate or food intake. Werner *et al.* (1983), combining optimal foraging theory, laboratory
2 estimates of foraging cost and field observations, have shown that the habitat use of bluegill
3 sunfish (*Lepomis macrochirus*) could be predicted on the basis of a maximizing feeding rate
4 hypothesis. Brandt *et al.* (1992) also demonstrated that under optimal thermal conditions, the
5 distribution of striped bass (*Morone saxatilis*) in the Chesapeake Bay matched calculated
6 maps of growth rate potential. However, this study also revealed that under sub-optimal
7 environmental conditions, the distribution pattern of striped bass in the Bay ceased to
8 determined by this growth rate potential. This mismatch most probably derived from the fact
9 that under challenging conditions, fish performance breadth was reduced and prioritisation of
10 activities occurred. Generally, prioritisation of internal energy flow happens at the expense of
11 activities which are not directly involved with short-term survival, typically growth or
12 reproduction (Priede 1985). It is our contention that Fry's (1947) notion of metabolic scope
13 for activity is a more universally applicable gauge for an external analysis of the energetics of
14 habitat selection than growth or reproductive performance. While the scope for metabolic
15 activity is a measure of the instantaneous rate of metabolic energy expenditure available in a
16 given environmental and physiological context, growth or reproductive performance is a
17 measure of the cumulated energy surplus earned and stored over a relatively extended period
18 of time (Ware 1982). Moreover, the temporal resolution of the regulation of metabolic scope
19 is compatible with that of behavioural or physiological regulatory responses (minutes to
20 hours) but is less congruent with the temporal context of the maximisation of growth or
21 fertility (week-month). Readers will find a more detailed discussion of the time scale issues in
22 bioenergetics in Priede (1985).

23

24 **3. THE CONCEPT OF METABOLIC SCOPE FOR ACTIVITY**

1 The essentials of the Fry paradigm have been explored at length (*e.g.*, Kerr 1976 and
2 1990; Priede 1977 and 1985; Evans 1990; Hochachka 1990; Kelsch & Neill 1990; Neill *et al.*
3 1994 and 2004; Miller 1997) and it is not our intention to reiterate. In the context of the
4 current dissertation, the most relevant points of the Fry paradigm worth mentioning here are
5 that the environmental influences on animals' activity are mediated through metabolism and
6 that environmental factors can be classified on the basis of their metabolic consequences.
7 Fry's paradigm discriminates five types of factors. Briefly, controlling factors (*e.g.*,
8 temperature) govern the kinematics of biophysical and biochemical reactions involved in
9 metabolism. These factors set both active and standard metabolic rates. Limiting factors (*e.g.*,
10 oxygen, ammonia) interfere with oxygen supply and constrain active metabolic rate. Masking
11 factors (*e.g.*, salinity) increase the maintenance metabolic demand because of the
12 supplementary energetic costs associated with internal homeostasis. Lethal factors (*e.g.*,
13 pollutants) block metabolic processes and lead to the animal death. Finally, directive factors
14 (*e.g.*, photoperiod) funnel the animal toward habitats or physiological states it is potentially
15 more "fitted to".

16 Environmental factors shape the adaptive responses of living organisms and one of
17 Fry's major scientific contributions was to propose an external level of analysis of that
18 reaction norm using the metabolic scope for activity as a metric of organisms' ability to cope
19 with environmental demands. In operational terms, the metabolic scope for activity measures,
20 in units of metabolic energy dissipation, the difference between the active (or maximum)
21 metabolic rate and the standard (or maintenance) metabolic rate. The metabolic scope
22 therefore gauges the metabolic confines within which aerobic activities must be undertaken.
23 According to Fry's definition, activities include all energy-requiring work, which not only
24 means mechanical work but also growth, physiological regulation of the internal environment
25 or fighting diseases and other stresses. All together, Fry's concept of metabolic scope and

1 categorisation of environmental factors provide a set of functional linkages which allow an
2 external (at the emerging property level) analysis of the environmental influences on fish, as
3 well as an internal (mechanistic) examination of the behavioural, morphological and
4 physiological processes involved.

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6 **4. LINKING SCOPE FOR ACTIVITY AND FITNESS**

7 *(a) External level of analysis: growth performance*

8 We quite generally recognize that biological systems exhibit hierarchical organisation.
9 The organisational spectrum organism-populations-communities-ecosystem is one such
10 example of hierarchy (Kerr 1976). From the notion of hierarchy follows the idea of emergent
11 properties. As we move up the organisational scale from, say molecular or cellular levels into
12 increasingly complex integration plans, new structural and functional properties are readily
13 observed, their number and interaction increasing exponentially as we proceed. Because
14 biological systems are hierarchically structured, it has been argued that their analysis should
15 begin with the examining of their emergent behaviours before making recourse to an internal
16 description of the mechanisms involved (Kerr 1976). Fitness is an emergent property
17 occurring at the organismal level, although the proximal causes, ultimately energy flow and
18 allocation, lie at lower plane of organisation. As previously discussed, fitness being difficult
19 to assess, growth is generally considered as an acceptable and workable correlate to one
20 organism's lifetime ability to transfer its genes to the next generations. Even though situations
21 resulting in a reduction in metabolic scope are likely to be tied in with reduced growth
22 performance (Priede 1985; Evans 1990), very few studies have actually examined the shape
23 of the relationship between scope for metabolic activity and growth. We can offer two
24 examples in support of this contention.

1 Many fish species feed discontinuously, periods of starvation alternating with periods
2 of intense feeding. One such species is the Atlantic cod (*Gadus morhua*) and it has been
3 shown that the post-prandial oxygen demand of self-feeding cod could represent up to 90 %
4 of their scope for aerobic activity (Soofiani & Hawkins 1982; Claireaux *et al.* 2000). Because
5 so much energy is derived toward food processing and digestion, the ability of “bout-feeders”
6 to grow is believed to be tightly link to their ability to maximize their scope for activity. There
7 are two reasons in favour of this assertion. The most obvious one is that the larger the scope
8 for activity, the more food is potentially processed per unit of time and therefore the sooner
9 the next meal. The second reason derives from the fact that, although excursions of metabolic
10 rate at or near the limits of metabolic scope are possible, they are at the expense of mandatory
11 activities such as, for instance, the repayment of an oxygen debt incurred during evasion from
12 an unexpected predator. On that basis, Priede (1977) argued that during these excursions into
13 metabolic “highs”, fish are confronted with reduced metabolic security margin and,
14 consequently, face higher probability of mortality. Resolving this trade off between growth
15 and survival is fundamental and increased scope for activity is an evident component of the
16 solution.

17 In Fry’s categorisation of the environment, ambient oxygenation is a limiting factor,
18 meaning that it is a determinant of internal energy flow, impinging on active metabolic rate.
19 Chabot & Dutil (1999) have shown that hypoxia-exposed Atlantic cod displayed significantly
20 reduced growth in 60-70 % air-saturated water and that a 45 % reduction in weight gain was
21 measured in individuals reared in 40 % saturated water. These authors attributed this result to
22 reduced food intake and not to impaired food conversion efficiency. Reinterpreting Chabot &
23 Dutil data set, Claireaux *et al.* (2000) argued that the reported reduction in ingestion rate
24 could be ascribed to a behaviourally mediated adaptive response to the dwindling scope for
25 activity, fish adjusting meal size according to their food processing ability. We illustrated this

1 contention by revealing the linear relationship linking cod scope for activity and growth
2 performance. More recently, similar relationships have been reported in various
3 environmental circumstances in sea bass (*Dicentrarchus labrax*; Fig.4) and turbot
4 (*Scophthalmus maximus*; Mallekh & Lagardère 2002).

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6 **(b) External level of analysis: habitat selection**

7 When studying habitat selection we are generally asking questions about the capacities
8 of an individual organism to assess changes in its environment and about its abilities to
9 respond to these changes. In order to sense the biotic and abiotic resources available, and then
10 customize the most appropriate regulatory strategy, fish have at their own disposal banks of
11 externally oriented sensors, which monitor the value and rate of change of a range of
12 environmental factors (Burlerson & Smatresk 1990; McKenzie *et al.* 1991). Moreover,
13 internally oriented sensors also allow fish to sense their own metabolism relative to its
14 maximum level by cues such as blood gas tension, ventilation rate or the like (Randall &
15 Smith 1967; Burlerson and Milsom 1993). Studies on water temperature and oxygenation have
16 produced classical examples of the sharpness of fish behavioural adjustments when
17 environmental variables depart from optimal (Steffel *et al.* 1976; Claireaux *et al.* 1995a and
18 1995b; Schurmann & Steffensen 1997; Schurmann *et al.* 1998; Shingles *et al.* 2005). At the
19 basis of all these studies is the widespread acceptance that in spatio-temporally heterogeneous
20 environment, habitat selection by fish is mostly driven by the need to optimise metabolic
21 scope (Evans 1990; Neill & Bryan 1991; Neill *et al.* 1994). Yet, very few studies have
22 actually established this point (Kelsch & Neill 1990). The experiments summarised in figure 5
23 illustrates one such attempt. In this experiment the vertical distribution of telemetered sea bass
24 is analysed in varying conditions of oxygenation (6 to 3 mgO₂.l⁻¹) and temperature (11 to 22
25 °C). When fish movements are analysed with regard to their influence on scope for activity

1 (colour coded background) a causal relationship cannot be ascertained. What is certain,
2 however, is that day-to-day variability in the amplitude of the vertical distribution pattern
3 contributes to the preserving of bass' metabolic performance breadth. This experiment also
4 clarifies the adaptive significance of habitat selection decisions and the constraints which
5 impede on those decisions (Kramer *et al.* 1997).

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7 ***(c) Internal level of analysis: energy acquisition and allocation***

8 The proximal effects of environment on fish activity are mediated through
9 metabolism. Unravelling the physiological mechanisms involved in environmental adaptation
10 is of fundamental importance to understanding individual performance as well as population
11 demography, dynamics and evolution (Neill *et al.* 1994). The level of fitness of an organism
12 is the product of a dynamic and multidimensional equilibrium between that individual and its
13 habitat. According to Fry, the number of options available to an organism in establishing that
14 equilibrium is a direct function of its scope for activity in that environment. As previously
15 discussed, any environmental situation resulting in a reduction of scope for activity is prone to
16 generating energy budgeting conflicts between competing demands or functions. Prioritisation
17 in internal energy allocation then occurs, generally at the expense of somatic or gonadic
18 growth.

19 In metabolically challenging situations, a general redistribution of blood flow may
20 occur in accordance with priorities of internal energy allocation. Investigations of the
21 energetic burden imposed by digestion and its interactions with fish ability to swim (Blaikie
22 & Kerr, 1996) or to tolerate lowered oxygen availability (Claireaux *et al.* 2000) have provided
23 compelling examples of this mechanism.

24 In unfed fish, blood flow to the gastrointestinal tract accounts for 20-30% of the total
25 cardiac output measured under resting conditions (Axelsson *et al.* 1989 and 2000; Axelsson &

1 Fritsche 1991; Thorarensen *et al.* 1994; Farrell *et al.* 2001). Within hours post-feeding,
2 however, blood flow to the gut increases in the order of 60-70 % to facilitate absorption of
3 food and shorten digestion time (Axelsson *et al.* 1989 and 2000; Axelsson & Fritsche 1991).
4 Axelsson *et al.* (2002) have shown in sea bass that hypoxic conditions, and the associated
5 reduction in scope for metabolic activity, were tied with parallel decreases in cardiac output
6 and gut blood flow. This response was interpreted as a sign of reduction in total energy flow
7 whilst upholding priorities with regard to relative energy allocation. Conversely, when fed sea
8 bass were challenged with a standardised exercise protocol in a swim-tunnel, the increased
9 metabolic demand by the working muscle mass was afforded via a sharp increase in cardiac
10 output, associated to a decrease in the blood flow to the gastrointestinal tract (J. Altimiras, M.
11 Axelsson & G. Claireaux unpublished results). Contrary to sea bass, Atlantic cod (*Gadus*
12 *morhua*) fed to satiation were observed to empty their stomach when exposed to hypoxia (30
13 % saturation), indicating that systems other than the gastrointestinal tract were prioritised
14 (Claireaux *et al.* 2000).

15

16 **5. INTEGRATING THE PAST**

17 Up to now we have argued that Fry's scope for metabolic activity reflected the
18 integrated aerobic metabolic potential of the whole animal in a given environment. We then
19 followed Priede (1985) reasoning that using the concept of scope for activity to investigate the
20 environmental influences on fish performance implied that an appropriate time base be
21 chosen, probably in the order of minutes to hours, depending on the adaptive process under
22 study and on the temporal resolution of the experimental set-up used. In the following
23 paragraph we will add an "historical" dimension to the notion of scope for activity.

24 As they develop, grow and age, individual fish follow "lifelines" that are inevitably
25 associated with phenotypic variation in physiological regulations and functions. We argue that

1 some of the inter-individual diversity in scope for activity is the result of this difference in
2 lifelines. Time-integrating sources of variations in individual lifelines are many and strong
3 interactions between these sources exist. Nutritional diet is an example of such sources of
4 phenotypic diversity.

5 Even though the study of fish swimming has a long history, we still know very little
6 about the variation of performance among individual fish and the sources of that variation
7 (reviewed in Kolok 1999; Nelson *et al.* 2002; Plaut 2001; Nelson & Claireaux, 2005).
8 Previous studies have revealed that diet, and particularly dietary fatty acids, can have
9 profound influences on fish swimming performance. McKenzie *et al.* (1998) and Wagner *et*
10 *al.* (2004) have shown that the fatty acid composition of the diet had a marked impact on the
11 range and repeatability of locomotor ability in Atlantic salmon (*Salmo salar*). In eel (*Anguilla*
12 *anguilla*) and Adriatic sturgeon (*Acipenser naccarii*) diet composition was found to be a
13 determinant of maintenance metabolic cost as well as an influential factor of cardiovascular
14 performance under reduced oxygenation conditions (McKenzie *et al.* 1995, 1999 and 2000;
15 Agnisola *et al.* 1996). A recent study by Chatelier *et al.* (2006) has brought a novel perception
16 of the possible ecological repercussions of fish nutritional diet. In their study, Chatelier and
17 co-workers started by showing that within 3 to 4 months, tissue fatty acid profiles of relatively
18 large sea bass (200 g) reflected the fatty acid composition of their diet. Their second major
19 observation was that these changes in tissue fatty acid composition were correlated with
20 parallel changes in fish scope for activity and swimming performance. Taken together, these
21 results indicate that although dietary fatty acids exert their effects at the cellular level, these
22 effects translate across levels of organismal organisation to influence the physiology of the
23 whole animal, and ultimately its fitness. This raises interesting questions about how food
24 quality might influence the energetic strategy and ecological performance of fish in their
25 natural environment. In marine fish, essential fatty acids such as the n-3HUFA are obtained

1 exclusively through diet (Sargent & Whittle 1981; Sargent *et al.* 1999) and juvenile fish,
2 which feed near the base of the foodweb, naturally experience variations in the availability of
3 these essential molecules (Volkman *et al.* 1989; Galois *et al.* 1996). The links between fatty
4 acids availability and tissue fatty acid profile in wild fish populations are unknown. Yet, the
5 time scale at which tissue impregnation occurs, together with the extent of the associated
6 changes in fitness-related performance, make it tempting to assume that qualitative changes in
7 feeding conditions are potential sources of year-to-year variability in fish recruitment.

8

9 **6. ECOSYSTEM MANAGEMENT**

10 ***(a) Fisheries***

11 The cause of inter-annual variability in recruitment is the most disputed issue in
12 fisheries sciences (Sinclair 1988; Hilborn & Walters 1992) and the question of its tractability
13 is still at the centre of controversies. Miller (1997) summarised the issue at stake: “*For*
14 *instance, we all know temperature affects growth. But linking temperature to recruitment is a*
15 *matter of linking an effect at the metabolic level to a response at the individual level (growth);*
16 *then the individual level effect to a subpopulation level response (production); and finally, the*
17 *subpopulation effect to a population level response (recruitment)*”. In an attempts to provide a
18 framework to link environmental variability to recruitment variability, Neill *et al.* (1994)
19 extended Fry’s construct of metabolic scope and factor types to higher levels of organisation
20 (subpopulation and population). At the basis of their reasoning is the analogy that
21 environment operates on individuals through metabolism, on population through recruitment
22 and on communities through abiotic and biotic diversification. In this context, scope for
23 population increase, for instance, is the difference between maximum and maintenance
24 recruitment into the spawning stock. Revisiting Neill *et al.* and Miller papers is beyond the
25 scope of the current essay but we certainly encourage readers to examine these pivotal

1 contributions to the alleviation of confusion around the origin of recruitment variability. The
2 conceptual scheme provided by Neill and co-workers, like the original one drafted by Fry 60
3 years ago, fills an important gap by providing an array of testable hypothesis concerning the
4 links between ecophysiological performance and fish life-history strategies and population
5 dynamics. In this regard a fertile parallel can be drawn between the methodologies followed
6 to investigate environmental influences on fish performance and those implemented to
7 examine the kinematics of escape response in relation with predator-prey interactions (Fig. 6).
8 Investigators who study escape response in fish classically measure the reaction distance of
9 the prey to the predator and the response latency to the startle stimulus. These studies are also
10 interested in estimating the maximal escape swimming speed (m s^{-1}) as the fish moves from
11 point A (its initial position) to point B (supposedly out of reach of the predator) as well as the
12 acceleration (m s^{-2}) to that speed. By analogy, environmental contingencies can be viewed as
13 the predator and survival is then linked to the time lag to completion of an appropriate
14 response. Taking our analogy one step further we can argue that ecophysiologicalists are also
15 interested in determining environmental thresholds associated with the triggering of adaptive
16 regulatory responses as well as how individual fish proceed from “adaptive state” A (where it
17 is energetically at risk) and B (where energy budgeting conflict are minimized). They also
18 want to measure how much power (J s^{-1}) is required in the process and the rate at which that
19 power is being mobilized (J s^{-2}). The above analogy may be a bit far-fetched but it brings to
20 light a set of testable questions such as:

- 21 • What are the determinants of the distribution of reactivity-related traits within a
22 population?
- 23 • To what extent past or current environmental conditions influence that distribution?
- 24 • What are the links between diversity in these traits and populations’ resilience?

25

1 ***(b) Aquaculture***

2 Ensuring the well being of domesticated fish requires that the status of the equilibrium
3 between their adaptive capacity and the prevailing environmental constraints be monitored
4 appropriately. Because it reflects the balance between fish power generating potential and
5 environmentally driven metabolic demands, the extent of scope for aerobic activity has been
6 proposed as a proximal indicator of welfare in aquaculture (Neill & Bryan 1991). Claireaux *et*
7 *al.* (2005) have provided evidence that farmed rainbow trout fingerlings with poor swimming
8 abilities had an impaired ability to raise their metabolic rate and to perform aerobic work
9 when tested as adults. They were able to demonstrate that poorly performing individuals
10 actually suffered from abnormal cardiac morphologies and reduced myocardium working
11 abilities. In 2002 the Fisheries Society of the British Isles has defined the “five freedoms” to
12 secure good welfare in farmed fish. Among these was *the freedom from injury, disease and*
13 *functional impairment*. On that basis, the decreased scope for aerobic work observed in a
14 fraction of Claireaux’s *et al.* experimental rainbow trout population proved to be an
15 operational indicator of detrimental cardiovascular morpho-functional characteristics which
16 were incompatible with the need to guarantee the ability of fish, not only to operate under
17 routine conditions, but also to mobilise metabolic power in response to environmental
18 challenges.

19

20 **7. PERSPECTIVES**

21 Capacity for adaptive responses to environmental conditions has long been considered
22 a property of living organisms. However its significance for the process of evolution in fish
23 has not been extensively explored. In section 5 we argued that nutrient availability is one of
24 the actors of the reaction norm that describes the environmental influence on organisms’
25 adaptive ability. Sorting out the elements involved in environmental adaptation is critical to

1 the determination of synecological properties such as trait heritability and links to fecundity.
2 To our knowledge, published data documenting the heritability or between-individual
3 variability in the scope for activity are unavailable. Likewise the metabolic cost of the
4 reaction norm has never been assessed nor analysed from an evolutionary perspective (Kerr
5 1990).

6 In terms of energy, the most important problem facing an animal trying to survive is to
7 attain the power output required by its selected niche. It has been proposed that power
8 budgeting could be more important in determining fitness than energetic efficiency *per se*
9 (Priede 1985). The same author also suggested that natural selection should favour
10 phenotypes having relatively large metabolic scope and/or reduced energetic cost of activity.
11 These two potential evolutionary trends are not mutually exclusive and the actual balance
12 between “maximizing performance breadth” and “operating at the lowest cost” may denote
13 species-specific adaptive strategy. Clearly this question is still open and awaits in-depth
14 scrutiny.

15 Ware (1982) proposed that power budget, instead of energy budget, should be used for
16 testing adaptive strategy. Ware’s contention is that optimal foraging theory and optimal life
17 history theory are concerned with metabolic power acquisition and allocation while natural
18 selection operates to increase surplus power. In Ware’s view, surplus power corresponds to
19 the power available after maintenance and routine activities have been provided for.
20 Depending on the ontogeny stage, surplus power is allocated differently. During larval and
21 juvenile development, surplus power is almost exclusively allocated to somatic growth.
22 During the adult phase, on the other hand, the fraction of energy allocated to somatic
23 development is reduced in favour of gonadic growth. Although the Ware and Fry concepts
24 follow parallel lines of reasoning, one difference must be noted. Whereas energy budget
25 (joule) does not contain a time dimension, power (joule per unit of time) budgeting implies

1 the selection of a time scale. This is not trivial for the final result. For instance fluctuation in
2 heart rate or swimming activity occur at a time scale of a few seconds while growth must be
3 integrated over days and most likely weeks. Such discrepancies in the time scale at which
4 metabolic events take place are very difficult to reconcile within the framework of a power
5 budget.

6 We have argued that fast growth necessarily implied maximized metabolic scope or
7 surplus power hence should be positively correlated with fitness. It is important to notice,
8 however, that fitness does not increase endlessly with the build-up of energy reserve and that
9 trade offs are responsible for the levelling-off of that relationship. One of these trade offs
10 results from interaction between energy storage, body shape and swimming performance. In
11 many fish species, swimming performance is influenced by morphological characters
12 affecting manoeuvrability, acceleration or cost of sustained transport (Videler 1993;
13 Domenici & Blake, 1997). Boily & Magnan (2002) have shown that in yellow perch (*Perca*
14 *flavescens*) accumulation of reserves can lead to stout body shape which is associated with
15 higher net cost of transport. These authors suggest a link between the individual variations in
16 swimming cost and morphological traits affecting drag and thrust forces. However, the same
17 study failed to identify the trade-off between energy build-up and swimming ability in brook
18 charr (*Salvelinus fontinalis*).

19 It is generally presumed that inter-individual differences in internal energy flow are
20 subject to natural selection. However, the causal relationships between energetic strategies
21 (acquisition and allocation) and fitness largely remain to be established (Ware 1982; Rudstam
22 & Magnuson 1985; Dill 1987; Huey 1991; Nisbet *et al.* 2001). A possible first step along that
23 path is to adequately relate metabolic scope for activity to surplus power (Ware 1982) or
24 probability of survival (Priede 1977). Although claimed by various authors (Priede 1985;
25 Evans 1990; Neill & Bryan 1991; Miller 1997; Claireaux & Lagardère 1999; Claireaux *et al.*

1 2000; Lefrançois & Claireaux 2003) the existence of such a relationship still awaits
2 experimental corroboration.

3 We previously discussed the possibility that aerobic metabolic demand may
4 temporarily reach the limit of metabolic scope. We also mentioned, after Priede (1977), that
5 such occurrences are believed to result in increased probability of mortality due to reduced
6 metabolic safety margin. Under specific conditions, fish total metabolic demand can actually
7 exceed the aerobic scope for activity. In these conditions, supplementary energy needs are
8 provided for by anaerobic glycolysis, the depleting of carbohydrate reserves and the
9 accumulation of organic acids in the tissues, essentially lactic acid. Tissues may operate
10 anaerobically for a time but the build-up of intra-cellular lactate level represents an oxygen
11 debt that must be cleared before acidosis reaches a level susceptible to interfere with normal
12 cellular functions. At first glance the contribution of anaerobic metabolic pathways to lifetime
13 energy need may be viewed as minor because so time-constrained. However, anaerobically
14 fuelled metabolic processes play crucial, life-preserving roles, for instance during burst-type
15 attack or escape responses as well as during episodes of reduced oxygen availability. To our
16 knowledge the link between anaerobic performance and fitness has never been formally
17 established except in the case of burst, anaerobic swimming in relation to survival in larvae
18 (Fuiman *et al.* 2006). Hochachka (1990) examined the ability of organisms to suppress their
19 metabolism below basal metabolic rate and he suggested that it was a conceptual mirror
20 image of Fry's scope for activity. However, the existence of a possible trade off between
21 aerobic and anaerobic performance, and the evaluation of its adaptive value, remain unclear
22 and represent promising avenues for future research.

23

24 **8. CONCLUDING REMARKS**

1 The objective of this essay was to revisit key points in our currently poorly integrated
2 understanding of the environmental influences on fish production system. We have shown
3 that following Fry's (1947) original monograph, numerous authors have highlighted the
4 explanatory potential contained within the notions of metabolic scope and categorisation of
5 the environment. We also reckoned that the contribution of Fry's paradigm to fisheries and
6 environmental sciences as well as to evolutionary biology remains relatively limited despite
7 its utility and power. This reality is surprising if one considers the number of testable
8 hypothesis contained within this conceptual scheme. In the introductory chapter we claimed
9 that our current inability to relate environmental contingencies to fish production derives from
10 the difficulty in grasping the interplay between the environmental matrix and fish regulatory
11 arsenal. We also suggested that taking into account the hierarchical organisation of biological
12 systems and identifying the emerging property relevant at the organisational level considered
13 are essential in this process. With some examples extracted from our own and others work we
14 have illustrated how the unravelling of the environmental influences on phenotype
15 performance and adaptive flexibility opens new fields of research, particularly in linking
16 ecophysiology and evolutionary biology. Recent works have considered phenotypic
17 accommodation and responsiveness to environmental constraints as the first step in the
18 process of Darwinian adaptive evolution. Because environmental factors can affect a whole
19 population they are believed to be more effective initiators of selectable evolutionary
20 novelties than mutations which initially only affects one individual (West-Eberhard 2003 and
21 2005). It is our firm conviction that all together Fry's original concept and later expansions
22 delineate a fantastic playground in which to test these exciting ideas.

23

24 **ACKNOWLEDGMENTS**

1 The authors would like to thank D.J. McKenzie, J.A. Nelson and P. Domenici for sharing
2 their ideas with us as well as I.G. Priede for his comments on the manuscript. The financial
3 support by the European Union, Directorate Fisheries, through contract QLRS-2002-00799,
4 Project *ETHOFISH*, is also acknowledged.

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1 **FIGURE CAPTIONS**

2

3 Figure 1: Time-space scales of forcing factors in a marine system (man-made in boxes).

4 Modified from Clark & Frid 2001.

5

6 Figure 2: Influence of habitat conditions on the activities, performance and fitness of an

7 organism. Dotted lines indicate feed back loops. See text for details. Modified from Huey

8 1991.

9

10 Figure 3: Frequency of occurrence of sea bass (0.8-1.1 kg) in a thermally heterogenous and

11 variable water column. Black solid lines represent the isotherms, the red isotherm

12 corresponding to the species optimal temperature (22 °C; Claireaux & Lagardère 1999). Fish

13 vertical position (accuracy ± 10 cm) was obtained using acoustic telemetry tags and receiver

14 (Vemco, Shad-Bay, Canada). On the x-axis the succession of black and white boxes figures

15 the photoperiod. A full description of the mesocosm can be found in Schurmann *et al.* 1998.

16

17 Figure 4: Influence of water temperature on metabolic scope for activity and daily growth rate

18 in the European sea bass. Growth data are from Lefebvre *et al.* 2001.

19

20 Figure 5: Linking sea bass distribution pattern to its associated scope for activity (recalculated

21 from figure 5 in Schurmann *et al.* 1998). The spatially explicit colour coded background

22 represents sea bass metabolic scope calculated by entering the prevailing temperature and

23 oxygenation conditions in the model of Claireaux & Lagardère (1999). In this experiment

24 temperature ranged between 11 and 22 °C and water oxygenation between 3 and 6 mg l⁻¹.

1 Fish vertical position (accuracy ± 10 cm) was obtained using acoustic telemetry tags and
2 receiver (Vemco, Shad-Bay, Canada).

3

4 Figure 6: Analogy between investigating the influence of environmental contingencies on fish
5 performance and investigating escape response. (a): Experimental approach and quantification
6 of escape response. (b): Extension to studying fishes' adaptive responses. See text for further
7 details

1

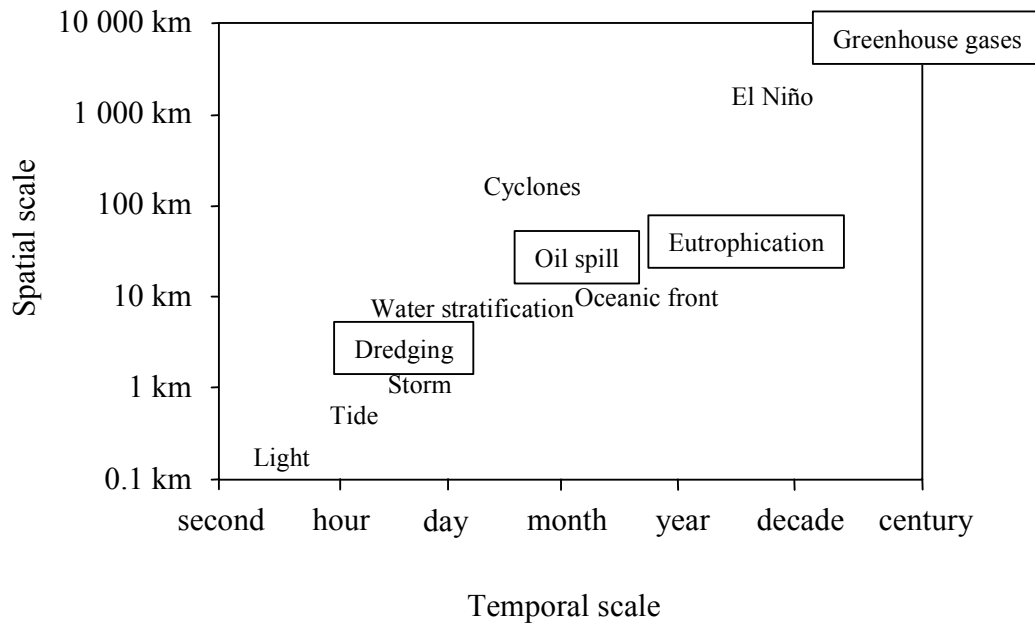


Fig. 1: Claireaux & Lefrançois, Phil. Trans R. Soc. 2006.

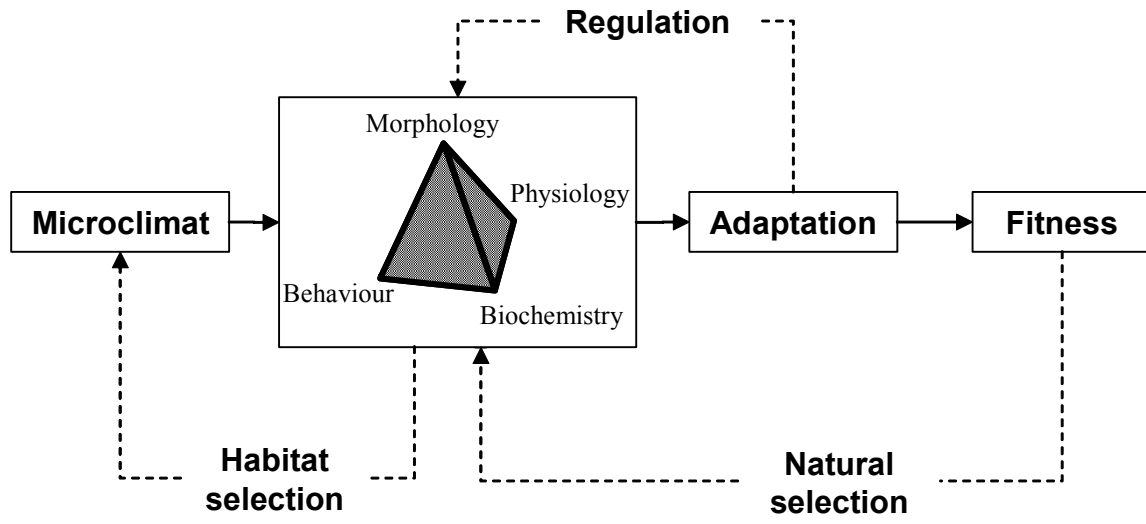


Fig. 2: Claireaux & Lefrançois, Phil. Trans R. Soc. 2006.

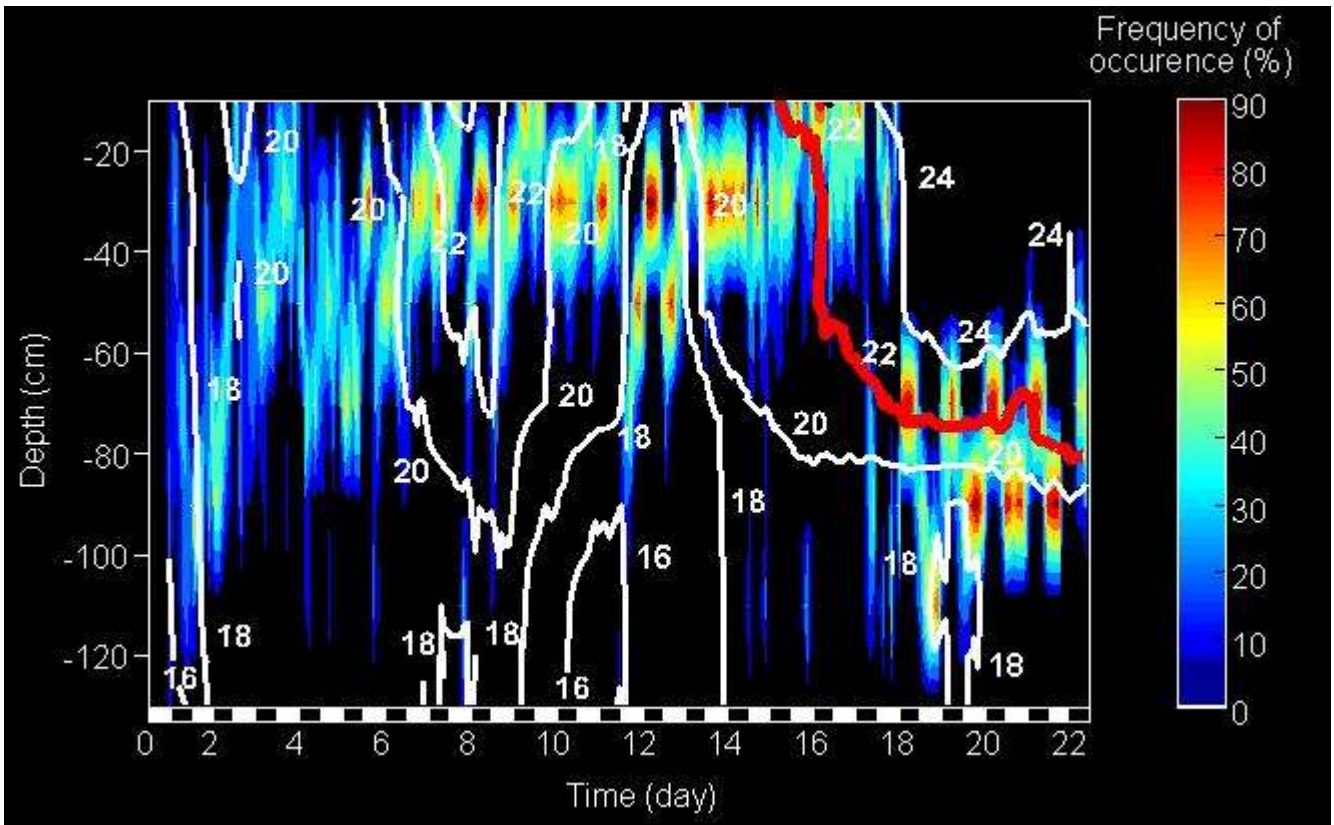


Fig. 3: Claireaux & Lefrançois, Phil. Trans R. Soc. 2006.

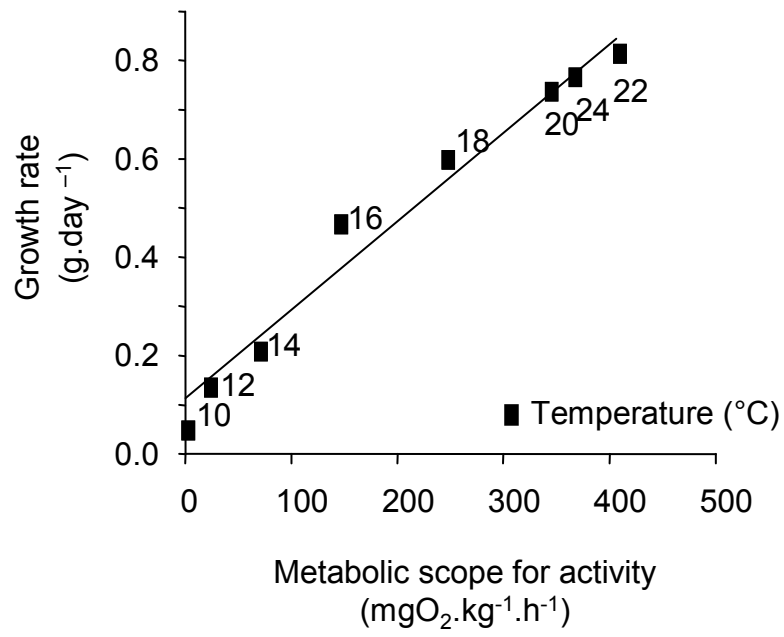


Fig. 4: Claireaux & Lefrançois, Phil. Trans R. Soc. 2006.

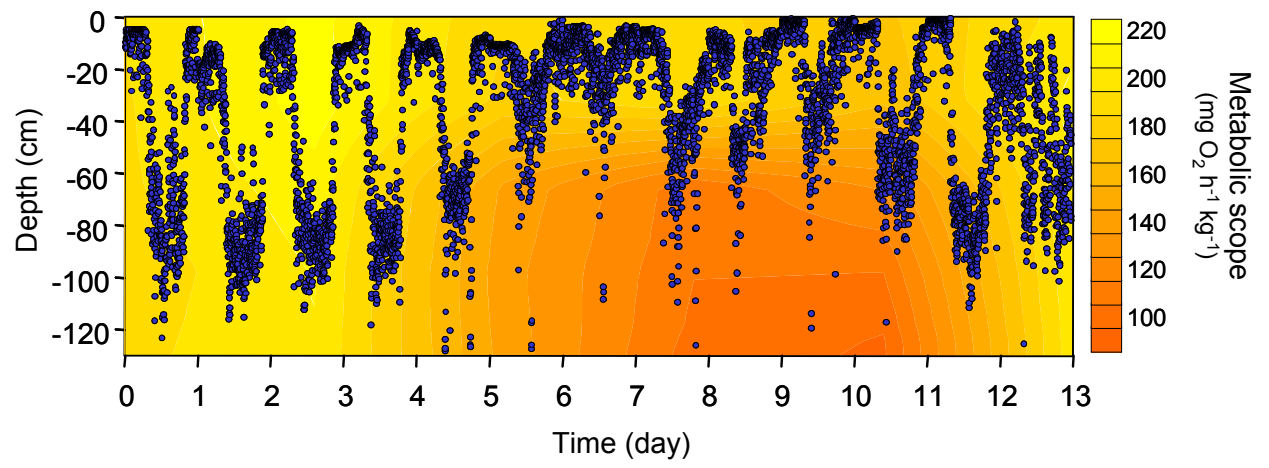
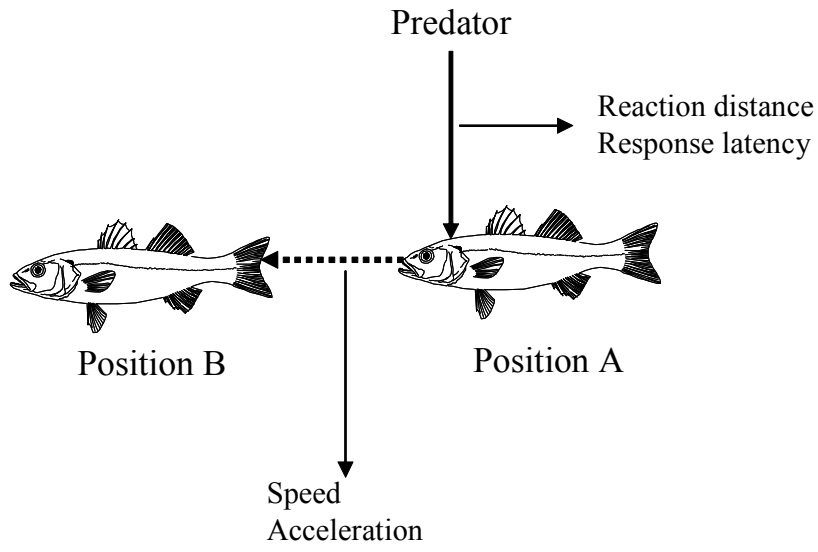


Fig. 5: Claireaux & Lefrançois, Phil. Trans R. Soc. 2006.

1

(a)



(b)

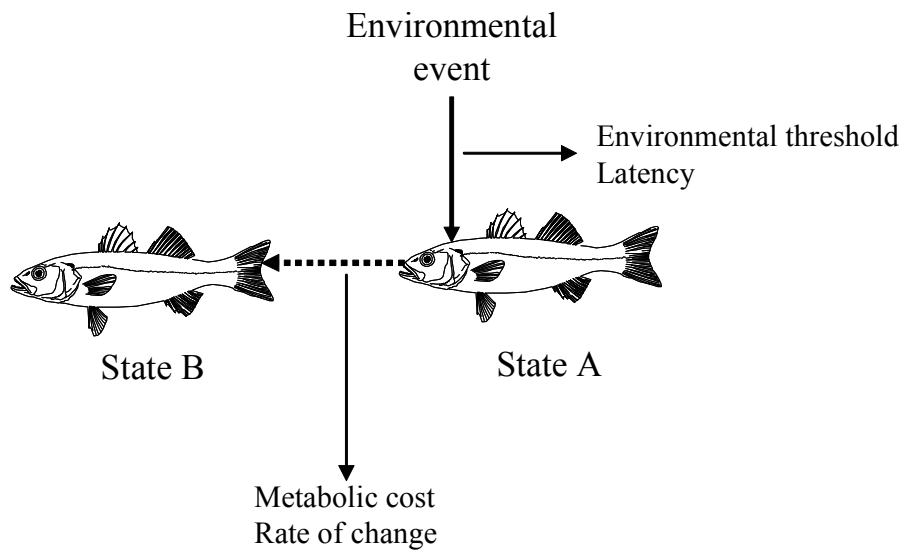


Fig. 6: Claireaux & Lefrançois, Phil. Trans R. Soc. 2006.